

KordaMentha

Restructuring

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**Ten Network Holdings Limited
(Administrators Appointed) (Receivers and Managers Appointed)
ACN 081 327 068 ('the Company')**

Relief from annual reporting obligations ASX Code: TEN

We refer to the appointment of Mark Korda, Jarrod Villani and Jenny Nettleton as administrators of the Company on 14 June 2017.

We advise that we have informed the Australian Securities and Investments Commission ('ASIC') that the Company is relying on the relief granted by ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 ('Instrument 2015/251'), in respect of its financial report for the year ended 31 August 2017.

Pursuant to Instrument 2015/251 the Company's obligation to report to its members or lodge its annual financial report for the year ended 31 August 2017 is deferred for a period of six months from the commencement of the Administration. The last day of the deferral period is 14 December 2017.

We confirm the Company has put in place arrangements to respond, free of charge, to members' reasonable enquiries in relation to the consequences of the external administration of the Company.

The Company continues to be suspended from trading until further notice.

Should you have any queries in relation to this matter please contact us on 1300 853 816.

Dated: 24 August 2017



Mark Korda
Voluntary Administrator



Jenny Nettleton
Voluntary Administrator



Jarrod Villani
Voluntary Administrator