

5G Networks Roadshow Presentation



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5G Overview

- Experienced Management Team that have done this before
- Market is changing significantly (NBN & Telstra)
- Network Build and Management Control of Enspire underway – April 2017
- Implementation of Sales Strategy – July 2017 (Wholesale, Existing, Telstra Partner)
- Access to wholesale carrier network and Carrier License issued
- Business is cashflow positive and is expected to be in the future
- The Network business is utilising resources of Enspire to build the network and establish the sales strategy
- Acquisition target profile defined and potential targets identified

Experienced Team And Proven Business Model

- Fibre Rollout in the UK \$250m Pounds Per Annum Budget
- Uecomm \$0 to \$45m in 3 Years – created the market and new products
- ASX:UEC Listed 2000 with Market Cap \$930m
- Identified a need for Sub 10Mbps last mile services – DSL
- ASX:APV Listed 2004 with Market Cap \$10m
- Same model being repeated today just with new technology
- ICT and Networks are the critical components for productivity gains among Corporates
- ICT market ready for consolidation

Board Members & Management Team



Independent Chairman – Albert Cheok (ex Reserve Bank Australia Manager)

- Mr Albert Cheok has more than 35 years of high-level experience in the banking, financial and corporate sectors in the Asia Pacific region
- Mr Cheok was named 'the top REIT fund manager in Asia for 2016' by Singaporean Fortune Times magazine
- Mr Cheok is a Fellow of the Certified Public Accountants Australia
- Mr Cheok was the Chairman of Bangkok Bank Berhad in Malaysia from September 1995 to November 2005



Independent Director - Joe Gangi (ex ASIA PAC Manager AMEC Ltd)

- Joseph Gangi has a Bachelor of Chemical Engineering degree from RMIT
- He has a corporate management background having been responsible for several business units across the Asia Pacific region in the engineering consulting sector
- Joseph has worked extensively across the Asia Pacific region and has been responsible for the successful delivery of several highly technical industrial projects

Board Members & Management Team



Managing Director– Joseph Demase

- 25 years business experience, with more than 15 years spent in the telco sector both in Australia, and in the UK
- Completed 2 ASX listings in the Telecommunications sector previously
- Ability to identify market opportunities within the sector previously



Sales Director – Garry White

- Over 20 years in the ICT and Telecommunications experience
- National Sales Director with one of the 4 major Telco's in Australia
- Instrumental for the growth at Uecomm from \$0 to \$45m in 4 years
- Ex TPG Sales Director – Enterprise and Government



Chief Financial Officer – Geoffrey Nicholas

- 15 years Finance and IT experience
- Ex CEO Enspire and current shareholder

Australian Market Overview and Opportunity

Broadband Market Overview



28/32

Out of 32 OECD nations recently rated, Australia ranks fourth last in terms of speed and penetration, ahead of only Mexico, Chile and Greece.



\$42B

The overall telecoms services revenue reached over \$42 billion in 2016.



51ST

According to a report by Akamai the average Australian internet speed is ranked 51st in the world with a average national connection speed at 9.6 Mbps.

ICT Market Opportunity



10.6%

ICT workforce expected to grow to 695,364 in 2020, a 10.6% increase from 2015.



+85B

Total IT spending is forecast to reach almost \$85 billion in 2017.



92%*

By 2020, 92 percent of all workloads will be processed in cloud data centers.

* Cisco Global Cloud Index: Forecast and Methodology, 2015–2020

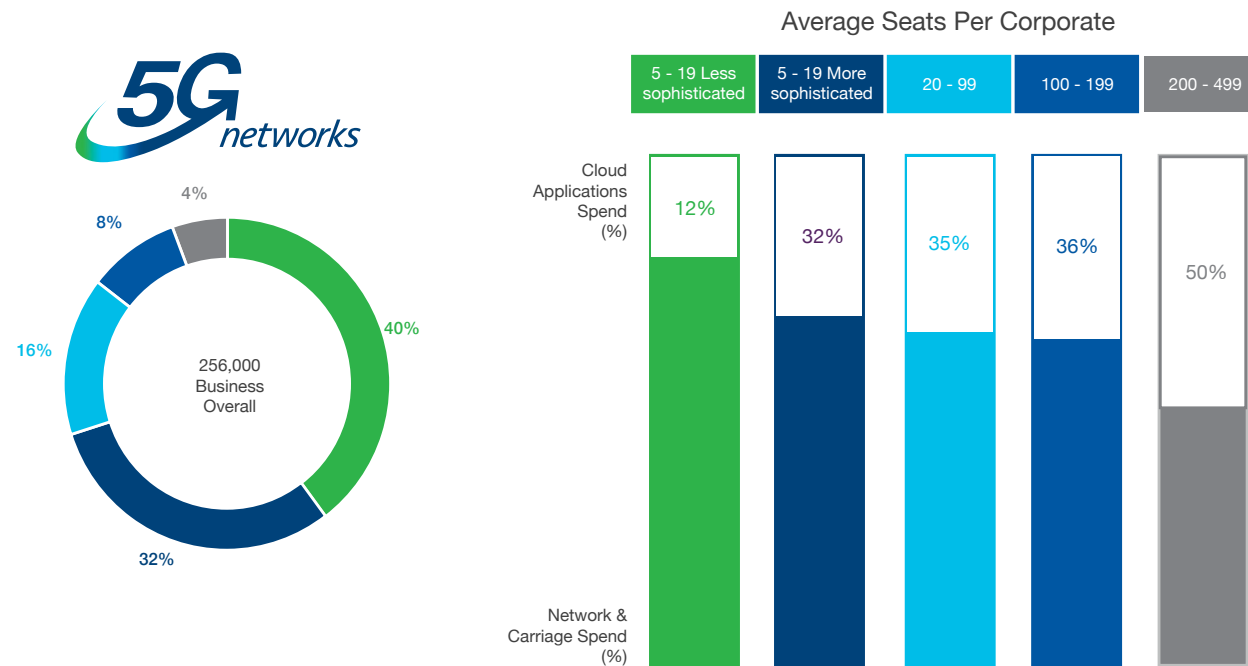
Industry Overview

Key developments include:

- The overall telecoms services revenue reached over \$42 billion in 2016
- Telstra still dominates the local telco landscape with around 67% overall market share
- Telstra's current Revenue to EBITDA ratio is maintaining 38%
- Telstra's strategy has been to sell off its copper network and focus on wireless (mobile) and fibre networks
- Telstra is in the process of moving to a channel model to maximise shareholder returns
- Strongest market growth is coming from the second tier providers
- ICT has become a critical component for every business in Australia
- In 2017 over 92% of Australian organisations are using some form of cloud in their business
- Many mid-market corporates are being serviced by small application service providers, with a limited geographic footprint. Some of these may be suitable candidates for acquisition, to assist in the growth of 5G's customer base. 5G will actively consider such potential acquisitions post IPO
- 'The SME market is the fastest growing and the most lucrative market for value-added telecommunications' – Paul Budde

Mid Market Corporates - Overview

- Mid-market corporates (less than 200 people)
- More that 50% of IT spend is on networks
- Highlights that network spend is critical to their operations
- Movement from on premises to cloud
- Forced to change driven by Microsoft/AWS/Google

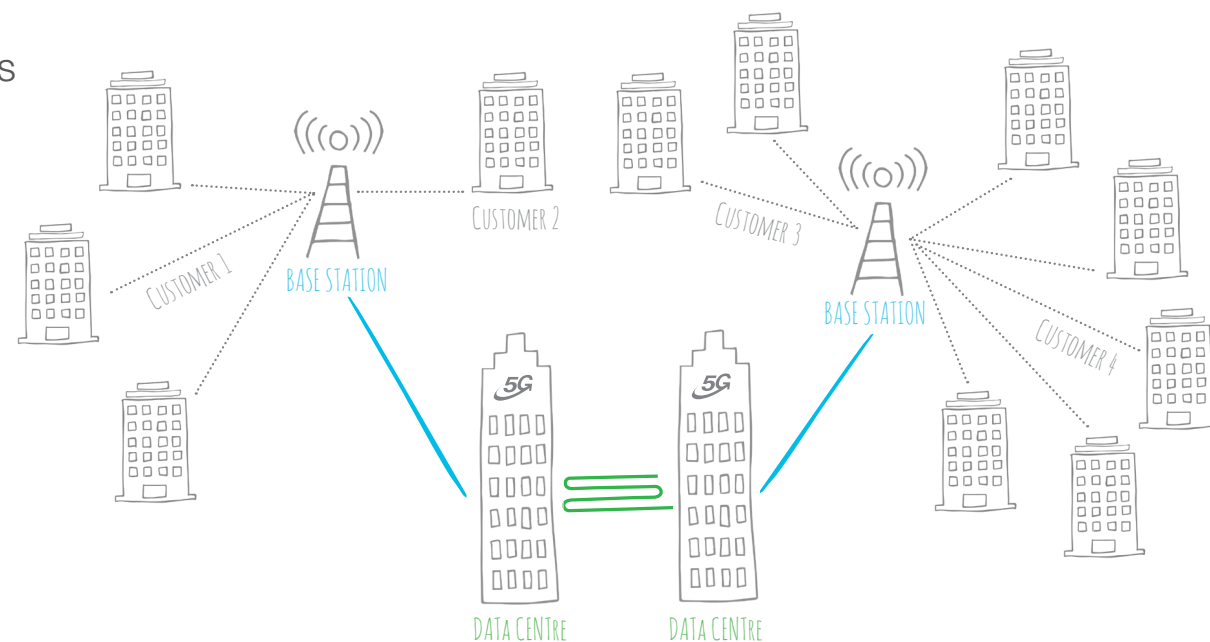


Wireless Network Technology

5G Networks offers a point to multi-point (PtMP) service

Key Features

- 10km coverage from each base station
- Speeds up to 350mbps symmetrical
- 3 products
 - direct network access
 - load balancing
 - redundancy
- Channel Partner model
- Layer 2 allowing for flexible applications
- 24 hour installation



Why Enspire

Enspire Acquisition

- Purchased 100% of the business – Cash and Shares, \$800k cash and Enspire shareholders retain 9.1% post IPO (\$1m)
- 4 million Shares Issued at \$0.25. Balance sheet included approx. \$300k and \$250k R&D rebate – Oct 2017
- Highly credible CFO retained in the business
- Private Cloud infrastructure \$1m at cost, highly skilled ICT staff, Helpdesk and systems
- Increase Tech staff utilisation and change focus to profitable products and services
- Grow revenue through Telstra partnership

5G Networks – Key Offer Details

Description	Subscription
Offer price per share	\$0.25
Shares on issue before the IPO	24,091,874
Shares issued to Enspire Vendors	4,000,000
Shares to be issued under the offer	16,130,000
Total number of shares following the offer	44,221,874
Options to be issued before offer	4,400,000
Performance rights to be issued before offer	5,000,000
Total number of Options & performance rights following the offer	9,400,000
Gross proceeds of the offer	\$4,032,500

Use of Funds

Use of Funds	Allocation
Wireless network rollout Melbourne and Sydney	\$1,400,000
IPO costs	\$660,000
Acquisition Enspire Australia	\$800,000 (\$1m Scrip on IPO)
Working Capital	\$2,000,000

NB – Round 1 \$1m, IPO \$4m, Enspire Cash \$300k

Pro-Forma Financials

Pro forma historical P&L	30 Jun 15	30 Jun 16	30 Jun 17
Revenue	5,280,333	5,339,157	5,354,359
R&D Rebate	826,792	908,920	450,000
Expenses	-5,089,854	-5,227,132	-5,487,491
Profit before income tax expenses	1,017,271	1,020,945	316,992

Pro-Forma Financials

Pro forma balance sheet	Pro forma total
Current Assets	3,875,309
Non-Current Assets	1,748,959
Total Assets	5,624,268
Current Liabilities	657,738
Non-Current Liabilities	325,422
Total Liabilities	983,160
Net Assets	4,641,108
Total Equity	4,641,108

Thank you

