

17 September 2018

Ms Cheng Tang
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Rialto Tower, 525 Collins St
Melbourne VIC 3000

By email: cheng.tang@asx.com.au

Dear Cheng

REQUEST FOR TRADING HALT

Midway Limited (ACN 005 616 044) (ASX: MWY) (**Midway**) requests the securities of Midway be placed in trading halt with effect from the commencement of trading on 17 September 2018.

For the purposes of ASX Listing Rule 17.1, and in support of its request, Midway advises that:

1. the trading halt is requested pending an announcement by Midway in relation to a proposed capital raising;
2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the results of the capital raising and the commencement of normal trading on 19 September 2018; and
3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely



Ms Sophie Karzis
Company Secretary