

26 September 2018

ASX Market Announcements
ASX Compliance Pty Limited
20 Bridge Street
SYDNEY NSW 2000

Midway Limited (ASX: MWY)
Notice given under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Notice is given by Midway Limited (ASX: MWY) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

1. As announced on 17 September 2018, the Company has undertaken a \$33.7 million institutional placement (**Placement**).
2. Following settlement of the Placement on 25 September 2018, the Company has today issued a total of 11,235,289 fully paid ordinary shares (**New Shares**) without disclosure to investors under Part 6D.2 of the Act, including to various sophisticated or professional investors for the purposes of the Act.
3. As at the date of this notice, the Company has complied with each of the following:
 - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2 section 674 of the Act.
4. As at the date of this notice, there is no information that is 'excluded information', as defined in sections 708A(7) and 708A(8) of the Act, which is required to be set out in this notice under section 708A(6) of the Act.

Yours faithfully



Sophie Karzis
Company Secretary