

Form 604
Corporations Law 2001
Section 671B

Notice of change of interests of substantial holder

To: **MIDWAY LIMITED**
ACN 005 616 044

1. Details of substantial shareholders

McCormack Timber Holdings Pty Ltd (**McCormack Timber Holdings**)
McCormack Timbers Pty Ltd (**MTSSF**) as trustee for the Staff Superannuation Fund
Mr Gregory Henry McCormack & Mrs Jocelyn Lorna Delafield McCormack (**GMJM**) as trustee for the
McCormack Timbers STF SF A/C
McCormack Timbers Pty Ltd (**McCormack Timbers**)
Gregory McCormack
Valerie McCormack

- There was a change in the interests of the substantial holders on 26 September 2018
- The previous notice was given to the Company on 19 September 2018
- The previous notice was dated 19 September 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	11,334,600	15.13%	11,334,600	13.16%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
26 September 2018	McCormack Timbers	Dilution of interest due to issue of 11,235,289 shares in the Company	N/A	11,334,600 ordinary shares	11,334,600
26 September 2018	Gregory McCormack, Valerie McCormack	Dilution of interest due to issue of 11,235,289 shares in the Company	N/A	11,334,600 ordinary shares	11,334,600

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
McCormack Timbers	McCormack Timber	McCormack Timber	Registered holder	11,334,600 ordinary shares	11,334,600
	Gregory McCormack	McCormack Timbers	Indirect. Gregory McCormack and Valerie McCormack each hold 50% of the shares in each of McCormack Timber Holdings and McCormack Timbers. Accordingly, Gregory McCormack and Valerie McCormack each have a relevant interest in the Midway Limited shares held by McCormack Timber Holdings and McCormack Timbers, pursuant to section 608(3)(a) of the Corporations Act.	11,334,600 ordinary shares	11,334,600
	Valerie McCormack				

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

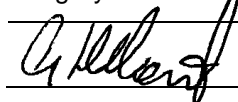
Person/ Entity	Address
McCormack Timber Holdings	2/126 Walsh Street, South Yarra VIC 3141
MTSSF	2/126 Walsh Street, South Yarra VIC 3141
GMJM	2/126 Walsh Street, South Yarra VIC 3141
McCormack Timbers	2/126 Walsh Street, South Yarra VIC 3141
Gregory McCormack	2/126 Walsh Street, South Yarra VIC 3141
Valerie McCormack	2/126 Walsh Street, South Yarra VIC 3141

Signature

Print Name Gregory McCormack

Capacity Director

Sign Here



Date 1 October 2018