

18 May 2020

BY E-LODGEMENT

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir/Madam

Off-market takeover bid by 88 Energy Ltd for XCD Energy Limited

Register Date Notice

In accordance with section 633(4)(a) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), 88 Energy Ltd (ACN 072 964 179) gives notice that it has set 7:00 pm (Perth time) on 19 May 2020 as the time and date for determining the persons to whom information is to be sent in accordance with items 6 and 12 of the timetable in section 633(1) of the Corporations Act in relation to its off-market takeover bid for all of the fully paid ordinary shares and listed options in XCD Energy Limited (ACN 108 403 425).

Yours faithfully,
88 Energy Ltd



David Wall
Managing Director