

18 June 2021

Lodgement of Court orders with ASIC

Further to its announcement yesterday on 17 June 2021, Mortgage Choice Limited (ASX: MOC) (**Mortgage Choice**) is pleased to announce that a copy of the orders made by the Supreme Court of New South Wales (**Court**) approving the scheme of arrangement (**Scheme**) in relation to the proposed acquisition of Mortgage Choice by REA Financial Services Holding Co. Pty Ltd, a wholly owned subsidiary of REA Group Ltd (ASX: REA), has been lodged with the Australian Securities and Investments Commission pursuant to section 411(10) of the *Corporations Act 2001* (Cth).

Accordingly, the Scheme is now legally effective. A copy of the Court orders is attached to this announcement as **Annexure A**.

Suspension of trading

It is expected that trading in Mortgage Choice's shares will be suspended from close of trading today, 18 June 2021.

Payment of Scheme consideration

Mortgage Choice shareholders who are on the Mortgage Choice register at 7.00pm (Sydney time) on 22 June 2021 will receive a total cash consideration of A\$1.95 per Mortgage Choice share.

The release of this announcement was authorised by Scott Stierli, Company Secretary.

For further information, please contact:

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Important information

This article is for general information purposes only. It has been prepared without considering your objectives, financial situation or needs. You should, before acting on the advice, consider its appropriateness to your circumstances.

About Mortgage Choice

Mortgage Choice is an ASX listed company that seeks to help Australians with all of their financial needs.

Established in 1992, Mortgage Choice was originally established to help Australians improve their financial situation by offering a choice of home loan providers, coupled with the expert advice of a mortgage professional.

Since that time, the company has grown and developed into a fully-fledged financial services provider.



Today, Mortgage Choice helps customers source car loans, personal loans, credit cards, commercial loans, asset finance, deposit bonds, and risk and general insurance.

Further, the company offers Australians access to real, relevant and affordable financial advice through our qualified financial advisers.

Mortgage Choice has no balance sheet or funding risk, and consistently delivers strong profits and attractive yields. It listed on the ASX in 2004 (MOC) and is a member of the Mortgage & Finance Association of Australia (MFAA).

Mortgage Choice holds an Australian Credit Licence: no. 382869 and FinChoice Pty Limited holds an Australian Financial Services Licence: no. 422854. Both licences are issued by ASIC.

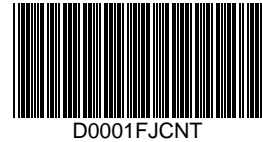
Visit www.mortgagechoice.com.au or call customer service on 13 77 62.

[Home Loans](#) | [Financial Planning](#) | [Credit Cards](#) | [Insurance](#) | [Car Loans](#) | [Business Lending](#)

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Mortgage Choice Limited ABN 57 009 161 979. Australian Credit Licence 382869. FinChoice Pty Limited ABN 97 158 645 624. AFSL 422854.



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JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2021/00109964

TITLE OF PROCEEDINGS

First Plaintiff	MORTGAGE CHOICE LIMITED ACN 009161979
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First

DATE OF JUDGMENT/ORDER

Date made or given	17 June 2021
Date entered	17 June 2021

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 20 April 2021. Second Court Hearing.

- Black J grants leave to REA Group Limited and REA Financial Services Holding Co Pty Ltd to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT

1. Pursuant to subsection 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the plaintiff and Scheme Shareholders (as defined in the "Scheme of Arrangement" being Annexure B to the Scheme Booklet at Exhibit 1), in the form of that "Scheme of Arrangement" (Scheme), be approved.
2. Pursuant to section 411(12) of the Act, the plaintiff be exempted from compliance with the requirement of section 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Chris D'Aeth
Capacity Principal Registrar
Date 17 June 2021

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
Name MORTGAGE CHOICE LIMITED
ACN 009161979
Address Level 10
100 Pacific Highway
NORTH SYDNEY NSW 2060
Telephone
Fax
E-mail nicole.gardner@ashurst.com
Client reference

Legal representative for plaintiffs

Name Nicole Angela Gardner
Practicing certificate number 36520
Address Level 11
5 Martin Place
SYDNEY NSW 2000
DX address DX 388 Sydney NSW
Telephone 02 9258 6000
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Email nicole.gardner@ashurst.com

FURTHER DETAILS ABOUT (s)