



Market Announcement

7 July 2021

Silk Logistics Holdings Limited (ASX: SLH) – Admission and Commencement of Official Quotation

Description

Silk Logistics Holdings Limited ('SLH') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 7 July 2021.

Official quotation of SLH's ordinary fully paid shares will commence at 12:00 PM AEST on Friday, 9 July 2021.

SLH raised \$70 million pursuant to the offer under its replacement prospectus dated 21 June 2021 ('Replacement Prospectus') by the issue of 5,000,000 fully paid ordinary shares at an issue price of \$2.00 per share to raise \$10 million and the transfer of 30,000,000 existing fully paid ordinary shares at a sale price of \$2.00 per share to raise \$60 million.

Quotation information

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|--------------------------------|---|
| Quoted Securities: | 75,761,963 fully paid ordinary shares |
| ASX Code: | SLH |
| Time: | 12:00 PM AEST |
| Date: | Friday, 9 July 2021 |
| ASX Trade Abbreviation: | Silk Logis |
| ISIN: | AU0000157083 |
| Home Branch: | Melbourne |
| Registered Office: | Silk Logistics Holdings Limited Address: Unit 3, 850 Lorimer Street, Port Melbourne, Victoria 3207 Phone: 03 9281 6900 Email: corporateactions@boardroomlimited.com.au |
| Company Secretary: | Melanie Jayne Leydin |
| Share Registry: | Boardroom Pty Ltd Address: Level 12, 225 George Street, Sydney, New South Wales 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au |
| Balance Date: | Variable each year between 26 June and 30 June (SLH reports a 52 week financial year on the last Sunday of the relevant period with a 53 week financial year occurring every fourth year) Last 27 June 2021 and next 26 June 2022 |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Victoria |
| Dividend Policy: | See section 4.10 of the Replacement Prospectus |



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| Activities: | Integrated logistics |
| Joint Lead Managers: | Morgans Corporate Limited Shaw and Partners Limited |
| Underwriters: | Morgans Corporate Limited Shaw and Partners Limited |
| ASX Restricted Securities: | None |
| Other Securities Not Quoted: | 2,242,361 options (see section 6.3.4 of the Replacement Prospectus) |

What do I need to do and by when?

Please refer to SLH's Replacement Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside of Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)