

Silk Logistics Holdings Limited (ABN 45 165 867 372)

Appendix 4E - Preliminary Final Report for the period ended 27 June 2021 as required by ASX listing rule 4.3A

Reporting Periods

Current reporting period	For the period ended 27 June 2021
Previous reporting period	For the period ended 28 June 2020

Results for announcement to the market

		27 June 2021 \$000	28 June 2020 \$000
Revenue from ordinary activities	Up 28.6% to	323,312	251,492
Profit/(loss) from ordinary activities after tax attributable to the owners of Silk Logistics Holdings Limited	Up 294.0% to	8,389	(4,324)
Profit/(loss) for the period attributable to the owners of Silk Logistics Holdings Limited	Up 294.0% to	8,389	(4,324)

Dividends

Current Period period

A pre-initial public offering (IPO or offer) dividend of \$10.0 million was recommended during the current financial period. The recommended dividend was contingent on the IPO completing. Silk Logistics Holdings Limited commenced trading on the Australian Stock Exchange on 9 July 2021, and accordingly, the recommended dividend became payable to shareholders (based on shareholdings prior to the offer share allocation) on that date and will be recorded in the financial period ending 28 June 2022.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.

Explanation of results

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Director's Report, the Financial Statements and accompanying notes.

Net tangible assets per security

	27 June 2021 Cents	28 June 2020 Cents
Net tangible assets per ordinary security	43.45	6.08

Net tangible assets is net assets less goodwill. Due to changes in the Company's share structure in the current period (refer attached Annual Report) the number of shares on issue after the share consolidation and split has been applied to the current and comparative period for the purposes of calculating tangible assets per share.

Details of entities over which control has been gained or lost during the period

Not applicable.

Dividend reinvestment plans

Not applicable.

Details of associates and joint venture entities

Not applicable.

Foreign entities

Not applicable.

Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued