



Market Announcement

9 June 2022

Kingsland Minerals Ltd (ASX: KNG) – Admission and Commencement of Official Quotation

Description

Kingsland Minerals Ltd ('KNG') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 9 June 2022.

Official quotation of KNG's ordinary fully paid shares will commence at 11.00 AM (AEST) on Tuesday, 14 June 2022.

KNG raised A\$4,697,968 pursuant to the offer under its prospectus dated 12 April 2022 (the 'Prospectus') by the issue of 23,489,840 shares at an issue price of A\$0.20 per share.

Quotation information

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|--------------------------------|---|
| Quoted Securities: | Fully paid ordinary shares: 25,714,840 |
| ASX Code: | Fully paid ordinary shares: KNG |
| Time: | 11:00 AM (AEST) |
| Date: | Tuesday, 14 June 2022 |
| ASX Trade Abbreviation: | KINGMINLTD |
| ISIN: | Fully paid ordinary shares: AU0000218869 |
| Home Branch: | Perth |
| Registered Office: | <u>Address:</u> Level 1, 43 Ventnor Avenue West Perth, Western Australia 6005 <u>Phone:</u> +61 8 9381 3820 <u>Email:</u> info@kingslandminerals.com.au |
| Company Secretary: | Mr Bruno Seneque |
| Share Registry: | Advance Share Registry <u>Address:</u> 110 Stirling Highway Nedlands, Western Australia 6009 <u>Phone:</u> 1300 113 258 (Australia) +61 8 9389 8033 (International) <u>Email:</u> admin@advancedshare.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Australia |
| Dividend Policy: | See section 2.8 of the Prospectus |
| Activities: | Mining exploration and minerals processing |



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|-------------------------------------|---|
| Lead Manager: | Westar Capital Ltd |
| Underwriter: | N/A |
| ASX Restricted Securities: | <p>6,868,919 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 June 2024, being 24 months from the date of commencement of Official Quotation.</p> <p>2,055,405 unquoted options exercisable at A\$0.25 on or before 8 July 2026 classified by ASX as restricted securities and to be held in escrow until 14 June 2024, being 24 months from the date of commencement of Official Quotation.</p> <p>4,500,000 unquoted options exercisable at A\$0.25 on or before 17 June 2026 classified by ASX as restricted securities and to be held in escrow until 14 June 2024, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 unquoted options exercisable at A\$0.25 on or before 31 May 2027 classified by ASX as restricted securities and to be held in escrow until 14 June 2024, being 24 months from the date of commencement of Official Quotation.</p> <p>1,800,000 unquoted options exercisable at A\$0.30 on or before 31 May 2025 classified by ASX as restricted securities and to be held in escrow until 14 June 2024, being 24 months from the date of commencement of Official Quotation.</p> <p>2,051,676 performance shares classified by ASX as restricted securities and to be held in escrow until 14 June 2024, being 24 months from the date of commencement of Official Quotation.</p> <p>1,725,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 December 2022, being 12 months from the date of issue.</p> <p>3,081,081 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 May 2023, being 12 months from the date of issue.</p> <p>3,081,081 unquoted options exercisable at A\$0.25 on or before 8 July 2026 classified by ASX as restricted securities and to be held in escrow until 31 May 2023, being 12 months from the date of issue.</p> <p>1,578,324 performance shares classified by ASX as restricted securities and to be held in escrow until 31 May 2023, being 12 months from the date of issue.</p> |
| Other Securities Not Quoted: | N/A |

What do I need to do and by when?

Please refer to KNG's Prospectus.

Need more information?

For further information, please call +61 8 9381 3820.



Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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