

14 June 2022

Attention: Company Announcements
ASX Limited

By E-lodgement

**APPENDIX 3F (FINAL SHARE BUY-BACK NOTICE) AND
ASIC FORM 484 (CANCELLATION OF SHARES)
BUY-BACK & CANCELLATION OF SHARES ISSUED UNDER EMPLOYEE AND DIRECTOR SHARE
OWNERSHIP PLAN (EDSP)**

InvestSMART Group Ltd (**InvestSMART** or the **Company**), a listed leading Australian digital wealth advisor to retail investors seeking a low cost investment model, advises that it has cancelled 103,334 fully paid ordinary shares in the Company under the EDSP share buy back that was announced to the market under its Notification of Buy-back dated 27 May 2022 (**Employee Share Scheme Buy Back**).

In accordance with ASX Listing Rule 3.8A, attached is ASX Appendix 3F (Final share buy-back notice) and a copy of the notice of cancellation of shares lodged with the Australian Securities & Investments Commission (Form 484 – Change to Company Details), with respect to the cancellation of said shares.

For further information or comment, please contact Mr Paul Clitheroe (Chairman) or Mr Ron Hodge (Managing Director and CEO) at InvestSMART Group on (02) 8305 6000.



Catherine Teo

Company Secretary

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
INVESTSMART GROUP LIMITED	62 111 772 359

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy-Back
---	------------------	--------------------------------

Details of all shares/units bought back

2	Number of shares/units bought back	103,334
3	Total consideration paid or payable for the shares/units	Full satisfaction of non-recourse loans of \$31,000.20 owed to the Company under the EDSP
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: lowest price: date:

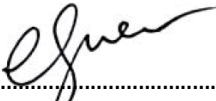
+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 14 June 2022
(Company secretary)

Print name: CATHERINE TEO
.....

=====

Change to company details

Company details

Company name

INVESTSMART GROUP LIMITED

Australian Company Number (ACN)

111 772 359

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Catherine Hui Ling SUEN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Catherine Hui Ling SUEN

Capacity

Secretary

Signature

Date signed

14-06-2022

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	103334	31000.20	

Earliest Date of cancellation **14-06-2022**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	139144201	65571104.15	0.00

Earliest date of change **14-06-2022**