

16 March 2023

Attention: Company Announcements
ASX Limited

By E-Lodgement

Late lodgement of Appendix 3Y

The attached Appendix 3Y “Change of Director’s Interest notice” for Mr Ron Hodge, is lodged in relation to the issue of shares in InvestSMART Group Limited (the **Company**)(ASX:INV) on 8 December 2022 (**Share Issue**).

The Share Issue was approved by Shareholders at the Company’s 2022 Annual General Meeting. Further details in relation to the Share Issue can be found in the 2022 Notice of Annual General Meeting and in the Company’s Application for Quotation of Securities dated 8 December 2022.

The Company advises that:

1. The Appendix 3Y was lodged late due to an administrative oversight. As soon as the oversight was identified, the attached Appendix 3Y was lodged with the ASX.
2. The Company and the Directors are aware of their obligations under ASX Listing Rule 3.19A and 3.19B to provide the necessary information to the Company to meet its disclosure requirements.
3. The Company believes that its current practices are adequate to ensure compliance with the ASX Listing Rules.

For further information or comment, please contact InvestSMART Group on (02) 8305 6000.

This announcement was authorised for release to the ASX by the Company Secretary.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	INVESTSMART GROUP LIMITED
ABN	62 111 772 359

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ron Hodge
Date of last notice	29 November 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ul style="list-style-type: none"> • Webabout Pty Ltd (R Hodge is the sole shareholder and director) • Ron Hodge and Robin Owles atf the Hodge Family Trust No.2; • Robin Owles & Ron Hodge (atf Hodge Family Super Fund); • Robin Owles (married to R Hodge)
Date of change	8/12/2022
No. of securities held prior to change	14,565,093
Class	Ordinary
Number acquired	120,000
Number disposed	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$40,800
No. of securities held after change	14,685,093

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Recipient of fully paid ordinary shares under InvestSMART's Employee and Director Share Plan, as approved by Shareholders at the Company's 2022 Annual General Meeting
---	--

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.