



Announcement Summary

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**Entity name**

KINGSLAND MINERALS LTD

**Date of this announcement**

Friday March 17, 2023

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
KNGAA	ORDINARY FULLY PAID RESTRICTED	2,051,676	15/03/2023
KNGAB	ORDINARY FULLY PAID RESTRICTED	1,578,324	15/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KINGSLAND MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

647904014

**1.3 ASX issuer code**

KNG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/3/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

KNGAI : PERFORMANCE SHARES RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

KNGAA : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,051,676

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

15/3/2023

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

15/3/2023

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Satisfaction of Milestones in accordanc with Section 7.5 of the Kingsland Minerals Ltd IPO Prospectus dated 12 April 2022



Issue details

**Number of +securities**

2,051,676

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

KNGAJ : PERFORMANCE SHARES RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

KNGAB : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,578,324

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

15/3/2023

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

15/3/2023

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Satisfaction of Milestones in accordanc with Section 7.6 of the Kingsland Minerals Ltd IPO Prospectus dated 12 April 2022



Issue details

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**Number of +securities**

1,578,324

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNG : ORDINARY FULLY PAID	27,439,840
KNGO : OPTION EXPIRING 31-OCT-2026	18,694,920

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNGAA : ORDINARY FULLY PAID RESTRICTED	8,920,595
KNGAB : ORDINARY FULLY PAID RESTRICTED	4,659,405
KNGAD : OPTION EXPIRING 08-JUL-2026 RESTRICTED	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 RESTRICTED	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 RESTRICTED	1,000,000
KNGAG : OPTION EXPIRING 31-MAY-2025 RESTRICTED	1,800,000
KNGAL : PERFORMANCE RIGHTS	6,000,000
KNGAH : OPTION EXPIRING 08-JUL-2026 RESTRICTED	3,081,081
KNGAI : PERFORMANCE SHARES RESTRICTED	0
KNGAJ : PERFORMANCE SHARES RESTRICTED	0