

12 April 2023

Market Announcements Office
ASX Limited

MARCH 2023 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the following Fund previously announced for the March 2023 distribution period, we announce the following estimated distribution component information:

Betashares AUSTRALIA 200 ETF (ASX CODE: A200)

Estimated Distribution Breakdown

AUSTRALIAN INCOME

Interest	0.2589%
Interest - non withholding tax	0.0000%
Excluded from NCMi	0.0068%
NCMI	0.0062%
Other Income	2.9220%
Dividends - Franked	88.7947%
Dividends - Unfranked	1.5036%
Clean building MIT income	0.0000%
Conduit Foreign Income	4.5633%

FOREIGN INCOME

Foreign sourced income	1.2084%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%
Clean building MIT capital gain – discounted	0.0000%
Clean building MIT capital gain – other method	0.0000%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%

NON-ASSESSABLE AMOUNTS

Tax Exempt amount	0.0000%
Tax Free Income	0.0000%
Other non-attributable amount	0.7361%
AMIT CGT gross up amount	0.0000%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

NET CASH DISTRIBUTION	100.0000%
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Estimated Non Cash Items

	CENTS PER UNIT
Franking Credits	44.145363
Trans-Tasman Credits	0
Foreign Income Tax Offset	0.028467
Foreign capital tax offset - NTAP discounted	0

Foreign capital tax offset - NTAP indexed	0
Foreign capital tax offset - NTAP other method	0
ESVCLP tax offset	0
Early stage investor tax offset	0

The income components set out in this statement are estimates for the distribution made by the Fund for this distribution period only.

Unit holders should not rely on this information for the purposes of completing their income tax return. Details of the final full year components attributed to each unit holder will be provided in the AMIT Members Annual Statement (AMMA Tax statement), which will be issued following the end of financial year.

Please refer to <https://www.Betashares.com.au/tax-resources> for further information about the AMIT tax regime.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at www.Betashares.com.au.

Betashares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (Betashares) is the issuer and responsible entity of the Fund. Betashares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for the Fund. Legg Mason Australia is part of Franklin Resources, Inc. Martin Currie Australia, a division within Legg Mason Australia, provides investment management services for the Fund.

Before making an investment decision you should read the Product Disclosure Statement (PDS) for the relevant Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting Betashares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.Betashares.com.au or www.leggmason.com.au.

Neither Betashares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.