



Announcement Summary

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**Entity name**

DY6 METALS LTD

**Date of this announcement**

Thursday July 27, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Rights	3,300,000	28/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DY6 METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

663592318

**1.3 ASX issuer code**

DY6

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

28/8/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

No

**If some of the issued +securities do not rank equally:**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

Five years from issue

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Performance Rights subject to various milestones

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Lloyd Kaiser	Lloyd Kaiser	3,300,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://newswire.iguana2.com/af5f4d73c1a54a33/dy6.asx/6A1160017/DY6\\_Key\\_Management\\_Appointments](https://newswire.iguana2.com/af5f4d73c1a54a33/dy6.asx/6A1160017/DY6_Key_Management_Appointments)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://newswire.iguana2.com/af5f4d73c1a54a33/dy6.asx/6A1155736/DY6\\_Employee\\_Securities\\_Incentive\\_Plan](https://newswire.iguana2.com/af5f4d73c1a54a33/dy6.asx/6A1155736/DY6_Employee_Securities_Incentive_Plan)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

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**Number of +securities**

3,300,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DY6 : ORDINARY FULLY PAID	38,562,492

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DY6AE : ORDINARY FULLY PAID RESTRICTED	7,089,167
DY6AA : ORDINARY FULLY PAID RESTRICTED	933,334
DY6AB : ORDINARY FULLY PAID RESTRICTED	787,507
DY6AC : ORDINARY FULLY PAID RESTRICTED	127,500
DY6AD : ORDINARY FULLY PAID RESTRICTED	8,000,000
DY6AG : OPTION EXPIRING 12-DEC-2026 RESTRICTED	2,750,000
DY6AI : OPTION EXPIRING 28-DEC-2026 RESTRICTED	2,052,778
DY6AJ : OPTION EXPIRING 23-MAR-2027 RESTRICTED	500,000
DY6AF : OPTION EXPIRING 23-JUN-2026 RESTRICTED	3,000,000
DY6AH : OPTION EXPIRING 28-DEC-2026 RESTRICTED	697,222
DY6AL : PERFORMANCE RIGHTS RESTRICTED	1,500,000
DY6AK : PERFORMANCE RIGHTS RESTRICTED	3,000,000
New class - code to be confirmed : Performance Rights	3,300,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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