



11 August 2023

CD Private Equity Fund II (ASX: CD2)

Distribution Announcement

K2 Asset Management Ltd (**K2**), the responsible entity (**RE**) of CD Private Equity Fund II (**Fund**), is pleased to announce a distribution of \$0.195 per Unit.

Distribution: \$0.195 per unit

Ex-Distribution Date: Thursday 17 August 2023

Record Date: Friday 18 August 2023

Expected Payment of Distribution: on or around Friday 8 September 2023

Upon receipt of this Distribution, on an absolute return basis, Unitholders who have held units since inception will have received a total of 226 cents per Unit, representing a 1.41x return on their initial investment¹.

Unitholders are welcome to reach out to the Investor Relations team via email (cdfunds@k2am.com.au) or by calling +61 3 9691 6110.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'Hollie Wight', written over a thin horizontal line.

Hollie Wight
Head of RE and Trustee Services
K2 Asset Management Ltd
as Responsible Entity for CD Private Equity Fund II

¹ Unitholder initial investment of \$1.60.