



Announcement Summary

Entity name

DY6 METALS LTD

Date of this announcement

Monday September 04, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	500,000	04/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DY6 METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

663592318

1.3 ASX issuer code

DY6

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

Provide the estimated non-ranking end period

Five years from issue

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Performance Rights subject to various milestones

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://newswire.iguana2.com/af5f4d73c1a54a33/dy6.asx/6A1160017/DY6_Key_Management_Appointments

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://newswire.iguana2.com/af5f4d73c1a54a33/dy6.asx/6A1155736/DY6_Employee_Securities_Incentive_Plan

Any other information the entity wishes to provide about the +securities the subject of this notification

No



Issue details

Number of +securities

500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DY6 : ORDINARY FULLY PAID	38,562,492

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DY6AE : ORDINARY FULLY PAID RESTRICTED	7,089,167
DY6AA : ORDINARY FULLY PAID RESTRICTED	933,334
DY6AB : ORDINARY FULLY PAID RESTRICTED	787,507
DY6AC : ORDINARY FULLY PAID RESTRICTED	127,500
DY6AD : ORDINARY FULLY PAID RESTRICTED	8,000,000
DY6AG : OPTION EXPIRING 12-DEC-2026 RESTRICTED	2,750,000
DY6AI : OPTION EXPIRING 28-DEC-2026 RESTRICTED	2,052,778
DY6AJ : OPTION EXPIRING 23-MAR-2027 RESTRICTED	500,000
DY6AF : OPTION EXPIRING 23-JUN-2026 RESTRICTED	3,000,000
DY6AH : OPTION EXPIRING 28-DEC-2026 RESTRICTED	697,222
DY6AL : PERFORMANCE RIGHTS RESTRICTED	1,500,000
DY6AK : PERFORMANCE RIGHTS RESTRICTED	3,000,000
DY6AM : PERFORMANCE RIGHTS	3,300,000



New class - code to be confirmed : Performance Rights

500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13