



Announcement Summary

Entity name

KINGSLAND MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday September 27, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNG	ORDINARY FULLY PAID	4,659,405	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSLAND MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647904014

1.3 ASX issuer code

KNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

KNGAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

KNG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

4,659,405

And the date the escrow restrictions have ceased or will cease

31/5/2023

Issue date

27/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,659,405

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Vendor Shares and conversion of Performance Shares issued to Bacchus Resources Pty Ltd. Refer to section 6.2 Kingsland IPO Prospectus and ASX announcement on 14/03/2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.180000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNG : ORDINARY FULLY PAID	49,379,205
KNGO : OPTION EXPIRING 31-OCT-2026	18,669,920

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNGAA : ORDINARY FULLY PAID RESTRICTED	8,920,595
KNGAB : ORDINARY FULLY PAID RESTRICTED	0
KNGAD : OPTION EXPIRING 08-JUL-2026 RESTRICTED	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 RESTRICTED	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 RESTRICTED	1,000,000
KNGAG : OPTION EXPIRING 31-MAY-2025 RESTRICTED	1,800,000
KNGAH : OPTION EXPIRING 08-JUL-2026 RESTRICTED	3,081,081