



Announcement Summary

Entity name

RIDLEY CORPORATION LIMITED

Date of this announcement

Thursday September 28, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RIC	ORDINARY FULLY PAID	4,400,096	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIDLEY CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33006708765

1.3 ASX issuer code

RIC

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

RICAT : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

RIC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,181,946

The first date the options were exercised or other +convertible securities were converted

27/9/2023

The last date the options were exercised or other +convertible securities were converted

27/9/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Quinton Hildebrand	Quinton Hildebrand	1,437,134
Haydn Slattery	Haydn Slattery	213,201
Charles Klem	Charles Klem	261,556
Ross Singh	Ross Singh	270,055

Date the +securities the subject of this notification were issued/transferred

27/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Performance Rights are issued under Ridley's Long Term Incentive Plan (LTIP). For more details regarding Ridley's LTIP please refer to the Remuneration Report at pages 31 to 40 of the Ridley 2023 Annual Report located at <https://www.ridley.com.au/investors/financial-results/>.

Issue details

Number of +securities

2,181,946

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

RICAT : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +Security code and description**

RIC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,218,150

The first date the options were exercised or other +convertible securities were converted

27/9/2023

The last date the options were exercised or other +convertible securities were converted

27/9/2023

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No**Date the +securities the subject of this notification were issued/transferred**

27/9/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights are issued under Ridley's Long Term Incentive Plan (LTIP). For more details regarding Ridley's LTIP please refer to the Remuneration Report at pages 31 to 40 of Ridley's 2023 Annual Report located at <https://www.ridley.com.au/investors/financial-results/>.

Issue details

Number of +securities

2,218,150



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RIC : ORDINARY FULLY PAID	315,832,713

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RICAT : PERFORMANCE RIGHTS	6,732,107