



Announcement Summary

Entity name

DOUUGH LIMITED

Date of this announcement

Friday December 08, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option convertible to FPO, exercise price 1.2c, expiry 3 years from date of issue	36,538,448	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOUUGH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41108042593

1.3 ASX issuer code

DOU

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Option convertible to FPO, exercise price 1.2c, expiry 3 years from date of issue

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Option convertible to FPO, exercise price 1.2c, expiry 3 years from date of issue

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02686984-6A1158480>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01200000

Expiry date

11/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1:1 Dough Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options issued to shareholders who participated in the Company's share purchase plan (July 2023)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue was detailed on Appendix 3B issued 14 July 2023 and announcement on 13 July 2023 (Dough launches Share Purchase Plan) - subject to shareholder approval rec'd 28/11/23



Issue details

Number of +securities

36,538,448

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To incentivise and reward shareholders to take up the Share Purchase Plan

Purpose of the issue

Other

Additional Details

2307692 options issuable to each of the directors (LR10.14 on 28/11/23)



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DOU : ORDINARY FULLY PAID	1,067,708,920
DOUO : OPTION EXPIRING 31-AUG-2024	194,080,378

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOUAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	40,937,440
DOUAJ : OPTION EXPIRING 10-OCT-2025 EX \$0.0216	20,000,000
DOUAC : OPTION EXPIRING 31-JUL-2024 EX \$0.04	30,000,000
DOUAE : PERFORMANCE SHARES	6,904,543
DOUAF : PERFORMANCE SHARES	18,095,457
DOUAI : PERFORMANCE RIGHTS	45,300,000
New class - code to be confirmed : Option convertible to FPO, exercise price 1.2c, expiry 3 years from date of issue	36,538,448



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023