



Announcement Summary

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**Entity name**

EUREKA GROUP HOLDINGS LIMITED

**Date of this announcement**

Monday January 08, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>        | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|------------------------------------|---|-------------------|
| New class - code to be confirmed | RIGHTS EXPIRING 30-SEP-2028 EX NIL | 452,627   | 08/01/2024        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EUREKA GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

15097241159

**1.3 ASX issuer code**

EGH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/1/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

RIGHTS EXPIRING 30-SEP-2028 EX NIL

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

8/1/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Eureka Omnibus Equity Plan Rules

[https://www.eurekagroupholdings.com.au/wp-content/uploads/egh\\_omnibus-equity-plan\\_2017.pdf](https://www.eurekagroupholdings.com.au/wp-content/uploads/egh_omnibus-equity-plan_2017.pdf)

2023 Notice of Meeting adopting Eureka Omnibus Equity Plan Rules

[https://www.eurekagroupholdings.com.au/wp-content/uploads/230926\\_ASX\\_EDH\\_2023-Notice-of-Annual-General-Meeting.pdf](https://www.eurekagroupholdings.com.au/wp-content/uploads/230926_ASX_EDH_2023-Notice-of-Annual-General-Meeting.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to ASX announcement lodged on 8 January 2024 titled 'Appendix 3G Attachment'.



Issue details

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**Number of +securities**

452,627

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| EGH : ORDINARY FULLY PAID                 | 301,747,603                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                             | <b>Total number of +securities on issue</b> |
|---|---|
| EGHAA : RIGHTS  | 126,953                                     |
| New class - code to be confirmed : RIGHTS EXPIRING 30-SEP-2028 EX NIL | 452,627                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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