

## Revised Entitlement Offer Timetable

**Unith Ltd (ASX: UNT & FWB: CM3)** (“UNITH” or “Company”) advises that the timetable for the Entitlement Offer announced on 5 February 2024 has been revised to the following:

Action	Date
Lodgement of prospectus	23 February 2024
Ex-Date	27 February 2024
Record Date	28 February 2024
Date on which offer documents will be sent to security holders entitled to participate in the pro rata issue	29 February 2024
Last day to extend the offer closing date	13 March 2024
Offer closing date	18 March 2024
Trading in new securities commences on a deferred settlement basis	19 March 2024
Issue date and last day for entity to announce results of pro rata issue	25 March 2024
Date trading starts on a normal T+2 basis	26 March 2024
First settlement date of trades conducted on a deferred settlement basis and on a normal T+2 basis	28 March 2024

*Authorised by the Company Secretary / Director, Scott Mison of Unith Ltd.*

## About Unith

ÜNITH is a leading digital human software developer. It unifies the research and development of facial movement deep learning, audio machine learning, and conversational design to generate the first customizable, interactive avatar of its kind.

Businesses can create their own digital humans to immerse, assist, and educate customers in real time and in multiple languages, all through one full stack platform.

For further information, please visit: [unith.ai](https://unith.ai)



**Unith Ltd**  
ACN 083 160 909  
[unith.ai](https://unith.ai)

**Perth**  
202/37 Barrack St  
Perth WA 6000,  
Australia

**Amsterdam**  
Piet Heinkade 95B  
1019GM Amsterdam  
Netherlands

**Barcelona**  
C. de Pere IV, 128,  
08005 Barcelona  
Cataluña, Spain