



## Announcement Summary

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**Name of entity**

INVESTSMART GROUP LIMITED

**Announcement type**

New announcement

**Date of this announcement**

29/2/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

INV : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

INVESTSMART GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

62111772359

**1.3 ASX issuer code**

INV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/2/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

INV : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
On market buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

142,680,484

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

7,000,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

FinClear Execution Ltd

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

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**On-market buy-back**

**3C.2 Proposed buy-back start date**

18/3/2024

**3C.3 Proposed buy-back end date**

17/3/2025

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The buy back may cease earlier if the maximum number of securities is bought back prior to the period end date. INV reserves the right to vary, suspend or terminate the buy back at any time and to buy back less than the maximum shares stated.