

VIRGIN MONEY UK

LEI number: 213800ZK9VGCYYR6O495

ISIN: GB00BD6GN030

15 March 2024

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Virgin Money UK PLC (the “Company”)

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, the Company confirms that, as at close of business on 15 March 2024, it had 1,296,012,374 ordinary shares of £0.10 each in issue (including ordinary shares underlying CHES Depository Interests (CDIs), each CDI representing one ordinary share).

The ordinary shares are admitted to trading on the Main Market of the London Stock Exchange with the International Securities Identification Number (ISIN) GB00BD6GN030.

The CDIs are admitted to trading on the Australian Securities Exchange with the ISIN AU000000CYB7.

The Company holds no shares in treasury.

Announcement authorised for release by Lorna McMillan, Group Company Secretary

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Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL