

**Additional Information to the Annual Report & Accounts 2023, released on 28 March 2024.**

**Strata Investment Holdings plc**

***This information includes information required by the Australian Securities Exchange Limited Listing Rules and not disclosed in the Annual Report as at 31 December 2023.***

**Date and place of Incorporation, and Application of Takeover Provisions**

- a) The Company was incorporated in England on 6 April 2001, originally as Capcon Holdings plc, with a name change to Brady Exploration plc on 26 October 2011, thereafter a name change to Metal Tiger plc took place on 16 June 2014, and finally a name change to its current name Strata Investment Holdings plc took place on 19 April 2023.
- b) The Company is not subject to Chapters 6,6A, 6B and 6C of the Australian Corporations Act dealing with the acquisition of shares (including substantial shareholdings and takeovers).
- c) With the cancellation of admission of the Shares to trading on the AIM Market of the London Stock Exchange together with the Boards view that the central place of management and control is no longer located in the United Kingdom, Strata Invest Holdings plc is no longer subject to the City Code on Takeovers and Mergers (the Code).

**Shareholder Information**

The Shareholder information set out below was applicable as at **24 March 2024**

**Class of shares and voting rights**

- a) at meeting of members or classes of members each member entitled to vote may vote in person or by proxy or attorney; and
- b) on a show of hands every person present who is a member has one vote, and on a poll every person present in person or by proxy or attorney has one vote for each Ordinary Share held.

**On-market buy-back**

There is no current on-market buy back.

**Distribution of equity securities (ordinary shares and CDI's)**

Distribution ranges	Number of holders
1 - 1,000	47
1,001- 5,000	70
5,001 - 10,000	29
10,001-100,000	74
100,001 and over	37
<b>Total</b>	<b>257</b>

**Category (number of shares/CDI's)**

The number of Australian shareholders (CDI holders) holding less than a marketable parcel is 87.

The minimum marketable parcel size is deemed 2,750 CDIs.

**Category (number of unlisted options/warrants)**

Distribution ranges	Number of holders
1 - 1,000	-
1,001- 5,000	3
5,001 - 10,000	1
10,001-100,000	4
100,001 and over	8
<b>Total</b>	<b>16</b>

**Substantial holders**

The ultimate beneficial substantial holders as of **24 March 2024** are unchanged from those disclosed in the Annual Report (page 34 under the sub-heading Significant Shareholders).

**Twenty largest shareholders (Ordinary Shares and CDI's) as of 24 March 2024 as determined by the Register, without reference to ultimate beneficial shareholding.**

Name	Number of shares held	Percentage of shares held
CITICORP NOMINEES LIMITED	44,731,776	26.4%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	40,167,267	23.71%
BNP PARIBAS NOMS PTY LTD	33,340,996	19.68%
MR MICHAEL PAUL JOSEPH	7,141,433	4.22%
BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	7,016,585	4.14%
TERRENCE RONALD GRAMMER	6,966,500	4.11%
INGOT CAPITAL INVESTMENTS PTY LTD	6,421,663	3.79%
J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	4,534,041	2.68%
COBRE LIMITED	2,702,703	1.60%
BNP PARIBAS NOMINEES PTY LTD	2,310,658	1.36%
MR DAVID MICHAEL MCNEILLY	1,650,000	0.97%
DIANNE GRAMMER	1,429,842	0.84%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	975,264	0.58%
MR DAVID PATRICK MCNEILLY & MRS YVONNE POVOLNY MCNEILLY	772,250	0.46%

EMBARK INVESTMENT SERVICES NOMINEES LIMITED	501,840	0.30%
SECURITIES SERVICES NOMINEES LIMITED	500,000	0.30%
OFFA PTY LTD	450,000	0.27%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	433,339	0.26%
MR RICHARD MARK WILLIAM FINLAY	430,406	0.25%
ICM NZ LIMITED	390,492	0.23%
<b>Total</b>	<b>162,867,055</b>	<b>96.13%</b>

### Listed Options/Warrants as of 29 March 2023

There are no listed options/warrants.

### Unlisted Option/ Warrants as of 24 March 2024

Warrant/Option holders – Exercise price- Type (o/w)	Expiry date	Number of holders	Number of options/warrants	Percentage of Total options/warrants
Exercise price A\$0.555 (w)	19 August 2024	2	1,000,000	7.2%
Exercise price A\$0.36	30 June 2030	8	11,453,000	81.9%
Exercise price A\$0.36	20 July 2024	8	1,527,000	10.9%
<b>Total</b>		<b>18</b>	<b>13,980,000</b>	<b>100%</b>

### Securities held on Escrow.

No shares or CDIs are held in escrow.

### Stock exchanges.

Strata Investment Holdings plc shares are listed on the Australian Stock Exchange, where they are traded as CDI's.