

ASX ANNOUNCEMENT

29 April 2024

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”)

Eureka Group Holdings Limited (ASX:EGH) (“Eureka” or the “Company”) advises that it has issued 2,111,855 fully paid ordinary shares in the Company (Shares) today at an issue price of 51.99 cents to shareholders pursuant to the Company’s Dividend Reinvestment Plan.

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), Eureka gives notice that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Sections 674 and 674A of the Corporations Act as it applies to the Company; and
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice pursuant to section 708(6)(e) of the Corporations Act.

This announcement was approved and authorised for release by Eureka’s Board of Directors.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.