

NON-RESIDENT ENDORSEMENT OF MOTUOANE SHAREHOLDING OBTAINED

D3 Energy Limited (ASX: D3E) (the **Company**) advises that it has received “non-resident” endorsement for the share certificate in respect of the Company’s final 13.23% shareholding interest in Motuoane Energy Pty Ltd as mandated by the Exchange Control Regulations with the Financial Surveillance Department of the South African Reserve Bank.

The application by the Company for such endorsement was a condition to the Company’s admission to trading on ASX. The application for and receipt of the endorsement means that this condition has been satisfied.

Authorised for release by the Board of D3 Energy Limited

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