



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 27, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RXLAU	OPTION EXPIRING 25-MAY-2024 EX \$0.763	333,333	Expiry of option or other convertible security without exercise or conversion	25/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ROX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763

Unquoted +equity securities that have ceased

Number of securities that have ceased

333,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXL : ORDINARY FULLY PAID	369,354,260
RXLN : ORDINARY FULLY PAID DEFERRED	46,169,283

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXLAC : PERFORMANCE RIGHTS	12,840,000
RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763	0
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988	10,476,190
RXLAV : OPTION EXPIRING 04-MAR-2026 EX \$0.72	1,000,000
RXLAX : OPTION EXPIRING 30-NOV-2025 DEFERRED	23,084,642

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.