



Announcement Summary

Entity name

LINDIAN RESOURCES LIMITED

Date of this announcement

Monday May 27, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights expiring 24 May 2025	500,000	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINDIAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53090772222

1.3 ASX issuer code

LIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

500,000 performance rights issued pursuant to separation deed signed on resignation of CEO.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance rights expiring 24 May 2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement dated 27 May 2024 for further information.

Any other information the entity wishes to provide about the +securities the subject of this notification

None.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to ASX announcement dated 27 May 2024 for further information.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Condition of separation deed signed upon resignation of Chief Executive Officer.

Purpose of the issue

Other

Additional Details

Refer to ASX announcement dated 27 May 2024 for further information.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LIN : ORDINARY FULLY PAID	1,151,922,236

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LINAW : OPTION EXPIRING 03-APR-2026 EX \$0.35	17,307,690
LINAS : OPTION EXPIRING 03-AUG-2025 EX \$0.25	7,500,000
LINAT : PERFORMANCE RIGHTS	28,800,000
LINAU : OPTION EXPIRING 29-AUG-2025 EX \$0.10	17,000,000
LINAV : OPTION EXPIRING 09-DEC-2025 EX \$0.30	32,318,859
LINAR : OPTION EXPIRING 06-JUN-2025 EX \$0.12	10,000,000
New class - code to be confirmed : Performance rights expiring 24 May 2025	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000 performance rights expiring 24 May 2025

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No