

UPCOMING RELEASE OF SECURITIES FROM ESCROW

Pursuant to ASX Listing Rule 3.10A, Kingsland Minerals Ltd (ASX: KNG, or “the Company”) today announces the upcoming release from ASX imposed mandatory escrow of ordinary fully paid shares in the Company and options to subscribe for ordinary shares in the Company as follows:

Class of Security	Number	Release Date
Fully paid ordinary shares	8,920,595	14 June 2024
Unquoted options expiring 08/07/2026 EX \$0.25	2,055,405	14 June 2024
Unquoted options expiring 17/06/2026 EX \$0.25	4,500,000	14 June 2024
Unquoted options expiring 31/05/2027 EX \$0.25	1,000,000	14 June 2024
Unquoted options expiring 31/05/2025 EX \$0.30	1,800,000	14 June 2024

The Company will be applying for quotation of the shares upon the date of release, in accordance with the ASX Listing Rules. The Company notes that there will be no change to the issued capital in the Company as a result of the release from escrow.

Authorised for release by the Company Secretary.

For more information, please contact:

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