



Aspen Group Limited
ABN 50 004 160 927

Aspen Property Trust
ARSN 104 807 767

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ASX ANNOUNCEMENT

11 June 2024

ASPEN GROUP (ASX: APZ) CLOSING OF TAKEOVER BID - NOTICE UNDER ASX LISTING 3.4.1

Aspen Group Limited (ASX: APZ) refers to the off-market takeover offer for the ordinary shares in Eureka Group Holdings Limited, announced on 23 January 2024.

The Takeover Offer closed at 7.00pm (AEST) on 28 May 2024.

As required under ASX Listing Rule 3.4.1, attached is a copy of:

- the Distribution Schedule, in accordance with ASX Listing Rule 4.10.7; and
- the names of, and percentages held by, the 20 largest holders of the Company's ordinary shares, in accordance with ASX Listing Rule 4.10.9.

as at the close of trading on 7 June 2024.

Authorised for release by the Company Secretary, Mark Licciardo.

END

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Holdings Range Report

Aspen Group Limited

Security Class(es): APZ - FULLY PAID ORDINARY STAPLED SECURITIES

📅 As at Date: 07-Jun-2024

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	550	196,124	0.10%
above 1,000 up to and including 5,000	459	1,166,756	0.59%
above 5,000 up to and including 10,000	189	1,409,448	0.71%
above 10,000 up to and including 100,000	384	12,233,588	6.14%
above 100,000	106	184,151,192	92.47%
TOTALS	1,688	199,157,108	100.00%

Top Holders Report

Aspen Group Limited

Security Class(es): APZ - FULLY PAID ORDINARY STAPLED SECURITIES

Display Top: 20

 As at Date: 07-Jun-2024

Position	Holder Name	Holding	% IC
1	CITICORP NOMINEES PTY LIMITED	48,892,983	24.55%
2	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	37,513,975	18.84%
3	BRAHMAN PURE ALPHA PTE LTD	14,741,511	7.40%
4	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	14,361,049	7.21%
5	VINE STREET INVESTMENTS PTY LTD <VINE STREET INVESTMENT A/C>	7,286,288	3.66%
6	NATIONAL NOMINEES LIMITED	7,034,406	3.53%
7	ONE MANAGED INVESTMENT FUNDS LTD <CHARTER HALL MAXIM PROPERTY SEC>	5,802,458	2.91%
8	SELWYN JOHN CUSHING & BEVAN DAVID CUSHING <KD CUSHING FAMILY A/C>	3,795,328	1.91%
9	REDBROOK NOMINEES PTY LTD	2,848,224	1.43%
10	BT PORTFOLIO SERVICES LTD <HETLAM HOLDINGS A/C>	2,127,954	1.07%
11	INVIA CUSTODIAN PTY LIMITED <R BAROONA P/L - CARTER A/C>	2,109,332	1.06%
12	BNP PARIBAS NOMS PTY LTD	1,918,679	0.96%
13	MR IAN MILTON SOUTHWOOD <SOUTHWOOD INVESTMENT A/C>	1,624,420	0.82%
14	DEEMCO PTY LIMITED	1,600,491	0.80%

Position	Holder Name	Holding	% IC
15	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	1,592,073	0.80%
16	MR DEAN ROLAND GOMEL	1,329,025	0.67%
17	BIG MORETON PTY LTD	1,152,556	0.58%
18	MADRAG SUPER PTY LTD <MADRAG SUPER A/C>	1,099,266	0.55%
19	CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	925,323	0.46%
20	WALLBAY PTY LTD <THE MICHAEL ABELL S/F A/C>	895,852	0.45%
TOTALS		158,651,193	79.66%
Total Issued Capital		199,157,108	100.00%