



Announcement Summary

Entity name

TEMPUS RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday June 13, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Consideration Shares in accordance with the terms and conditions stipulated in the binding share sale deed, disclosed in the ASX announcement on 29 April 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMR	ORDINARY FULLY PAID	300,000,000	13/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TEMPUS RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625645338

1.3 ASX issuer code

TMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Consideration Shares in accordance with the terms and conditions stipulated in the binding share sale deed, disclosed in the ASX announcement on 29 April 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

TMR : ORDINARY FULLY PAID

Issue date

13/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

250,345,513

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration shares to shareholders of Somerset who are unrelated parties of the Company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX announcement on 29 April 2024 and Notice of Meeting announced on the ASX on 15 May 2024.

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

To acquire 100% of the highly prospective Prescott project, approved by shareholders at the Company's General Meeting on 13 June 2024.

Additional +securities to be quoted in an existing class

ASX +security code and description

TMR : ORDINARY FULLY PAID

Issue date

13/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the



existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

49,654,487

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration shares to Mr Christopher Hansen, a director of the Company holding a 16.55% ownership interest in Somerset.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX announcement on 29 April 2024 and Notice of Meeting announced on the ASX on 15 May 2024.

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

To acquire 100% of the highly prospective Prescott project, approved by shareholders at the Company's General Meeting on 13 June 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMR : ORDINARY FULLY PAID	1,030,998,748
TMRO : OPTION EXPIRING 05-SEP-2025	160,554,612

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMRAU : OPTION EXPIRING 03-DEC-2024 EX CAD 0.16	1,000,000
TMRAS : OPTION EXPIRING 03-DEC-2024 EX \$0.315	1,500,000
TMRAT : OPTION EXPIRING 03-DEC-2024 EX \$0.31	2,440,000
TMRAX : OPTION EXPIRING 29-JUN-2025 EX \$0.12	2,700,000
TMRAZ : OPTION EXPIRING 12-SEP-2025 EX \$0.12	1,600,000
TMRAV : WARRANTS	12,453,450
TMRAP : OPTION EXPIRING 12-NOV-2024 EX \$0.20	3,000,000
TMRAQ : OPTION EXPIRING 12-NOV-2024 EX \$0.25	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/6/2024