

RESULTS OF MEETING - DELISTING

As announced earlier today, the Company's shareholders approved its removal from the official list of the ASX pursuant to ASX Listing Rule 17.11. The Company intends to proceed with its removal from the official list of the ASX in accordance with the timetable included in its notice of meeting released to the Company's ASX platform on 30 May 2024.

Specifically, the Company will apply for the suspension of its shares from the ASX on 26 July 2024, and removal from the official list is expected to occur at 4:00pm (AEST) on 29 July 2024.

The Company confirms that the delisting will not take place any earlier than one month from today so that Shareholders have at least that period to sell their securities on ASX should they wish to do so.

The Company reminds shareholders that:

- (a) if they wish to sell their securities on ASX, they will need to do so before the Company is removed from the ASX official list; and
- (b) if they do not wish to sell their shares on ASX, the Company invites shareholders to contact the Company Secretary at the details provided below to discuss their disposal options, which may include an off-market transfer.

As announced on 24 April 2024, the Company has completed the minimum holding share buy-back of fully paid ordinary shares (**Shares**) announced on 6 March 2024.

This announcement has been authorised by the Board of Directors of Alterra.

- ENDS -

Further information:

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About Alterra Limited

Alterra is developer of the Carpenters avocado project located between Manjimup and Pemberton in Western Australia's south-west.

The Carpenters Project currently consists of circa 100ha of Hass avocados represented by an initial Stage 1 (5ha) planting in 2020, followed by Stage 2 planting (2021) (7ha) and Stage 3 planting (85ha) (2023).

Alterra is also a 15% shareholder in Carbon Conscious Investments Limited, which manages large scale projects registered with the Clean Energy regulator that generate Australian Carbon Credit Units.

Alterra continues to assess additional horticultural opportunities to add value for shareholders.

Visit alterra.com.au for more information



Forward Looking Statements

This announcement contains forward-looking statements that involve risk and uncertainties. Indications of, and guidelines or outlook on, financial position and returns, performance, targets, timelines, estimates and assumptions in respect of production, prices, operating and other costs, capital expenditures and development timelines are forward looking statements. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions and estimates regarding future events and actions that, while considered reasonable as at the date of this announcement are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the directors and management. We cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and readers are cautioned not to place undue reliance on these forward-looking statements. These forward-looking statements are subject to various risk factors that could cause actual events or results to differ materially from the events or results estimated, expressed or anticipated in these statements.