

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **MMA OFFSHORE LIMITED**

ACN/ARSN **083 185 693**

1. Details of substantial holder (1)

Name **State Street Corporation and subsidiaries named in Annexures to this form**

ACN/ARSN (if applicable)

The holder became a substantial holder on **05/07/2024**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	22,149,011	22,149,011	5.84%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure A		

4. Details of present registered holders

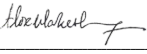
The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

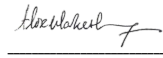
Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B & D				


09 July 2024

Alok Maheshwary
Authorised Signatory

- 3. Details of relevant interests
- 4. Details of present registered holders
- 6. Associates

Holder of relevant interest (Section 3, 4 and 6)	Nature of Relevant Interest (Section 3)	Registered Holder of securities (Section 4)	Person Entitled to be registered as holder (Section 4)	Class and number of Securities (Section 3 and 4)	Nature of Association (Section 6)
SSGA FUNDS MANAGEMENT, INC.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 74,940	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 1,392,236	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary 5,694,817	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary 163,102	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary 87,108	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary 26,220	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary 976,116	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	National Australian Bank LTD	n/a	Ordinary 41,919	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary 43,150	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	AMERICAN CENTURY INVESTMENT MANAGEMENT, INC.	AMERICAN CENTURY INVESTMENT MANAGEMENT, INC.	Ordinary 2,908,040	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	AWARE SUPER PTY LTD AS TRUSTEE OF THE AWARE SUPER	AWARE SUPER PTY LTD AS TRUSTEE OF THE AWARE SUPER	Ordinary 2,120,000	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	CALSTRS	CALSTRS	Ordinary 144,850	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	DIMENSIONAL FUND ADVISORS	DIMENSIONAL FUND ADVISORS	Ordinary 821,000	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	M FUND, INC.	M FUND, INC.	Ordinary 14,775	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	SEA1	SEA1	Ordinary 13,091	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	SSGA FUNDS	SSGA FUNDS	Ordinary 67,446	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	TIAA - CREF	TIAA - CREF	Ordinary 194,496	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(BA) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	WA STATE INVESTMENT BOARD	WA STATE INVESTMENT BOARD	Ordinary 86,302	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(BA) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE RBC GROUP	THE RBC GROUP	Ordinary 1,948,349	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(BA) being the right, as lender, to dispose of shares transferred to secure a securities loan	UBS SECURITIES AUSTRALIA LTD	UBS SECURITIES AUSTRALIA LTD	Ordinary 5,330,954	Subsidiary of State Street Corporation


09 July 2024

Alok Maheshwary
Authorised Signatory

5. Consideration

Holder of relevant interest	Date of Acquisition	Nature of transaction	Consideration	Class and number of Securities affected
STATE STREET GLOBAL ADVISORS LIMITED	31-May-2024	Purchase	2.63 Ordinary	106,102
STATE STREET GLOBAL ADVISORS LIMITED	04-Jul-2024	Purchase	2.68 Ordinary	57,000
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Mar-2024	Purchase	2.25 Ordinary	917,789
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Mar-2024	In specie contribution	n/a Ordinary	1,840,209
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	19-Apr-2024	Purchase	2.66 Ordinary	439,169
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	22-Apr-2024	Purchase	2.66 Ordinary	383,525
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	07-May-2024	Purchase	2.75 Ordinary	2,234
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-May-2024	In specie contribution	n/a Ordinary	71,902
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	31-May-2024	Purchase	2.63 Ordinary	389,758
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	31-May-2024	Purchase	2.63 Ordinary	177,634
STATE STREET GLOBAL ADVISORS, INC.	22-May-2024	Purchase	2.73 Ordinary	74,940
STATE STREET GLOBAL ADVISORS, INC.	24-May-2024	Purchase	2.70 Ordinary	17,307
STATE STREET GLOBAL ADVISORS, INC.	27-May-2024	Purchase	2.69 Ordinary	513,752
STATE STREET GLOBAL ADVISORS, INC.	31-May-2024	Purchase	2.63 Ordinary	555,500
STATE STREET GLOBAL ADVISORS, INC.	31-May-2024	Purchase	2.63 Ordinary	229,353
STATE STREET GLOBAL ADVISORS, INC.	13-Jun-2024	Purchase	2.68 Ordinary	91,392
STATE STREET GLOBAL ADVISORS, INC.	14-Jun-2024	Purchase	2.70 Ordinary	16,390
STATE STREET GLOBAL ADVISORS, INC.	20-Jun-2024	Purchase	2.64 Ordinary	58,137
STATE STREET GLOBAL ADVISORS, INC.	02-Jul-2024	Purchase	2.65 Ordinary	23,833
STATE STREET BANK AND TRUST COMPANY	05-Mar-2024	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	16,010
STATE STREET BANK AND TRUST COMPANY	06-Mar-2024	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	4,113
STATE STREET BANK AND TRUST COMPANY	07-Mar-2024	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	(4,913)
STATE STREET BANK AND TRUST COMPANY	08-Mar-2024	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	(6,917)
STATE STREET BANK AND TRUST COMPANY	11-Mar-2024	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	(16,265)
STATE STREET BANK AND TRUST COMPANY	14-Mar-2024	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	29,421
STATE STREET BANK AND TRUST COMPANY	15-Mar-2024	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure D	n/a Ordinary	(191,301)
STATE STREET BANK AND TRUST COMPANY	05-Mar-2024	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	(36,453)
STATE STREET BANK AND TRUST COMPANY	07-Mar-2024	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	21,396
STATE STREET BANK AND TRUST COMPANY	08-Mar-2024	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	15,553
STATE STREET BANK AND TRUST COMPANY	11-Mar-2024	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	(823)
STATE STREET BANK AND TRUST COMPANY	12-Mar-2024	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	633
STATE STREET BANK AND TRUST COMPANY	13-Mar-2024	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	180
STATE STREET BANK AND TRUST COMPANY	14-Mar-2024	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	(488)
STATE STREET BANK AND TRUST COMPANY	15-Mar-2024	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	(66)
STATE STREET BANK AND TRUST COMPANY	20-Mar-2024	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	(36,385)
STATE STREET BANK AND TRUST COMPANY	13-May-2024	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	1
STATE STREET BANK AND TRUST COMPANY	14-May-2024	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)
STATE STREET BANK AND TRUST COMPANY	01-May-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	51,127
STATE STREET BANK AND TRUST COMPANY	02-May-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(128)
STATE STREET BANK AND TRUST COMPANY	31-May-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	5,529
STATE STREET BANK AND TRUST COMPANY	03-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	7,202
STATE STREET BANK AND TRUST COMPANY	04-Jun-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(2,586)
STATE STREET BANK AND TRUST COMPANY	05-Jun-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(35,276)
STATE STREET BANK AND TRUST COMPANY	06-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	34,361
STATE STREET BANK AND TRUST COMPANY	07-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	255
STATE STREET BANK AND TRUST COMPANY	10-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	2,788
STATE STREET BANK AND TRUST COMPANY	11-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	206
STATE STREET BANK AND TRUST COMPANY	12-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	1,891
STATE STREET BANK AND TRUST COMPANY	13-Jun-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(1,126)
STATE STREET BANK AND TRUST COMPANY	14-Jun-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(421)
STATE STREET BANK AND TRUST COMPANY	17-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	4,414
STATE STREET BANK AND TRUST COMPANY	18-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	6,302
STATE STREET BANK AND TRUST COMPANY	19-Jun-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(34,337)
STATE STREET BANK AND TRUST COMPANY	20-Jun-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(701)
STATE STREET BANK AND TRUST COMPANY	21-Jun-2024	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	3,693
STATE STREET BANK AND TRUST COMPANY	24-Jun-2024	Return of securities provided to secure a securities loan to THE UBS GROUP - Refer Part B of Annexure D	n/a Ordinary	(43,196)
STATE STREET BANK AND TRUST COMPANY	05-Mar-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)
STATE STREET BANK AND TRUST COMPANY	06-Mar-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)
STATE STREET BANK AND TRUST COMPANY	08-Mar-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a Ordinary	1
STATE STREET BANK AND TRUST COMPANY	03-Apr-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a Ordinary	64
STATE STREET BANK AND TRUST COMPANY	05-Apr-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)
STATE STREET BANK AND TRUST COMPANY	09-Apr-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a Ordinary	766
STATE STREET BANK AND TRUST COMPANY	10-Apr-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a Ordinary	(1)



09 July 2024

Alok Maheshwary
 Authorised Signatory

7. Addresses

Name	Address
SSGA FUNDS MANAGEMENT, INC.	Channel Center, 1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS TRUST COMPANY	1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	78 Sir John Rogerson's Quay, Dublin 2, Ireland
STATE STREET GLOBAL ADVISORS LIMITED	20 Churchill Place, London, England, E14 5HJ, United Kingdom
STATE STREET GLOBAL ADVISORS, INC.	1 Iron Street, Boston MA 02210, United States
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States



09 July 2024

Alok Maheshwary
Authorised Signatory

5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) No (2) Yes. (Borrower has the right to vote, but may on-lend securities)
If yes, in what circumstances	(1) Only if instructed to by the borrower (2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

Type of agreement	Global Master Securities Lending Agreement Securities Lending Authorisation Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and ownership is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and ownership is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan
Does the borrower have the right to have the securities returned early?	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to return securities collateral on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)