

10 July 2024

Attention: Company Announcements
ASX Limited

By E-Lodgment

CANCELLATION OF SHARES AFTER BUY BACK – ASIC FORM 484

InvestSMART Group Ltd (**InvestSMART** or the **Company**) attaches a copy of the ASIC Form 484 lodged with ASIC today, in accordance with ASX Listing Rule 3.8A.

The ASIC Form 484 notifies the number of InvestSMART shares bought on market on 21 June 2024 for cancellation under the Company's on-market buy-back

For further information or comment, please contact Mr Paul Clitheroe (Chairman) or Mr Ron Hodge (Managing Director and CEO) at InvestSMART on (02) 8305 6000.

This document has been authorised for release by the Company Secretary.

Change to company details

Company details

Company name

INVESTSMART GROUP LIMITED

Australian Company Number (ACN)

111 772 359

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Catherine Hui Ling SUEN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Catherine Hui Ling SUEN

Capacity

Secretary

Signature

Date signed

10-07-2024

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	10000	1200	

Earliest Date of cancellation **21-06-2024**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	142670484	66970502.53	0.00

Earliest date of change **21-06-2024**