

ASX Announcement

22 July 2024

Entitlement Issue - Completion of Shortfall Offer

Thunderbird Resources Limited (**Thunderbird** or the **Company**) (ASX: **THB**) is pleased to announce the issue of 82,533,968 new shares following the completion of the unallocated shortfall by the underwriter RM Corporate Finance Pty Ltd.

An Appendix 2A will be lodged following release of this announcement in relation to the application for quotation of the abovementioned securities.

These funds will be used towards exploration of the Company's Uranium portfolio of assets in the Athabasca Basin, Canada. Specifically, its flagship Hidden Bay Uranium Project and Surprise Creek Uranium Project.

This announcement has been authorised for release by the Board of Directors of Thunderbird.

For further information please contact:

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ABOUT THUNDERBIRD RESOURCES

Thunderbird Resources (ASX:THB) (“Thunderbird” or “the Company”) is an exploration company dedicated to creating shareholder value through uranium exploration activities. The Company is focused on its uranium portfolio of projects, in Canada.

- Strong track record of generating high-value projects
- Portfolio streamlined through the sale of Picha and Charaque Copper Projects in Peru to Firetail Resources (ASX: FTL) in 2023.
- Focus on high-potential, drill-ready uranium assets in Canada’s Athabasca Basin at the right time in the Uranium cycle:

Hidden Bay (100%) 5 drill-ready targets identified.

Cluff Lake (100%) 4 priority drill targets identified.

Surprise Creek Fault (100%) Mineralisation delineated over 500m of strike

Hook Lake (80%) Follow-up on 11 new targets

Beatty River (100%) Follow-up on historical HRE exploration results

Significant leverage to exploration success in Peru through 8% shareholding in Firetail plus retained 30% project interest – 5,000m diamond drilling program completed in May 2024.

