

21 August 2024

ASX ANNOUNCEMENT - PANORAMIC RESOURCES LIMITED (ADMINISTRATORS APPOINTED)  
(RECEIVERS AND MANAGERS APPOINTED)

### **Announcement of Voluntary Delisting**

The Voluntary Administrators\* (“**Administrators**”) of Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ASX: PAN) and its subsidiaries (together “**Panoramic**” or “**the Companies**”) advise that Panoramic will be removed from Australian Securities Exchange (**ASX**) official list, due to non-payment of listing fees.

The Company’s Administrators determined that given the Company’s status, the costs and administrative burden of remaining listed on the ASX outweighed benefits associated with remaining listed, so opted not to pay listing fees to the ASX, which will result in the automatic delisting.

Panoramic will therefore be removed from the official list at the close of trading on Wednesday 28 August 2024.

Shares in Panoramic were suspended from quotation on 17 November 2023, and shareholders have been unable to trade or transfer shares since that time. Delisting does not change that restriction.

When the Company is delisted, the ASX Listing Rules will no longer apply.

#### **Ongoing Communications**

On 24 July 2024, the Administrators advised shareholders and creditors that they were in advanced negotiations with an interested party regarding a Deed of Company Arrangement (“**DOCA**”) proposal.

Panoramic will continue to keep creditors and shareholders informed as to progress of the proposal negotiations via the online FTI Consulting Creditors Portal and via direct communications (if required under the Corporations Act 2001 (Cth)).

All documents relating to the ongoing external administration of the Panoramic, including an update on the DOCA negotiations are, and will continue to, be available from the FTI Consulting Creditors Portal at <https://www.fticonsulting.com/creditors/panoramic-group>.

Further information will be provided in relation to shareholdings at the second meeting of creditors, which will be reconvened as soon as possible, and no later than 2 October 2024.

The Administrators appreciate the ongoing support of all stakeholders during the external administration process.

#### **FTI Consulting (Australia) Pty Limited**

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## Contact Details

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The release of this announcement has been approved by the Voluntary Administrators\*.

\*Daniel Woodhouse, Hayden White and Kate Warwick of FTI Consulting were appointed as Joint and Several Administrators of Panoramic Resources Limited ACN 095 792 288 (Administrators Appointed) (Receivers and Managers Appointed) pursuant to section 436A of the *Corporations Act 2001* (Cth) and the following subsidiaries on 14 December 2023:

- Savannah Nickel Mines Pty Ltd ACN 103 729 282 (Administrators Appointed)
- PAN Transport Pty Ltd ACN 627 691 598 (Administrators Appointed)

The Administrators were subsequently appointed as Joint and Several Administrators to Pindan Exploration Company Pty Ltd (Administrators Appointed), a wholly owned subsidiary of Panoramic, by a resolution of its Directors on 15 January 2024.