



Announcement Summary

Entity name

POLYNOVO LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 23, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNV	ORDINARY FULLY PAID	459,034	23/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POLYNOVO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

083866862

1.3 ASX issuer code

PNV

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

PNVAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

PNV : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

459,034

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the Company's Employee Share Option Plan can be found in the Notice of Meeting for the 2023 Annual General Meeting lodged on ASX 2 October 2023

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

23/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

297,188

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These securities are being issued under a cashless exercise facility. The consideration for issue is the forfeiture of other securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.010000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

94,377

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These securities are being issued under a cashless exercise facility. The consideration for issue is the forfeiture of other securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.550000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

67,469

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These securities are being issued under a cashless exercise facility. The consideration for issue is the forfeiture of other securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.050000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNV : ORDINARY FULLY PAID	690,691,785

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNVAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,990,966



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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