



Announcement Summary

Entity name

DALAROO METALS LTD

Date of this announcement

Friday August 23, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CLASS 4 PERFORMANCE RIGHTS	8,000,000	23/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DALAROO METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

23648476699

1.3 ASX issuer code

DAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CLASS 4 PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Joshua Gordon	Joshua Gordon	4,000,000
Bilal Ahmad	Bilal Ahmad	4,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of General Meeting and Explanatory Memorandum lodged with ASX on 18 July 2024 for meeting conducted on 19 August 2024. https://www.dalarametals.com.au/files/ugd/6e9842_81c0c83716174acba30cd3ff1ec1399b.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of General Meeting and Explanatory Memorandum lodged with ASX on 18 July 2024 for meeting conducted on 19 August 2024. https://www.dalarametals.com.au/files/ugd/6e9842_81c0c83716174acba30cd3ff1ec1399b.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DAL : ORDINARY FULLY PAID	95,162,500

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DALAI : OPTION EXPIRING 05-JUN-2025 EX \$0.08	14,375,000
DALAH : PERFORMANCE RIGHTS	3,900,000
DALAE : OPTION EXPIRING 24-SEP-2024 EX \$0.25	5,000,000
DALAF : OPTION EXPIRING 24-SEP-2025 EX \$0.25	8,000,000
New class - code to be confirmed : CLASS 4 PERFORMANCE RIGHTS	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/8/2024