



## Announcement Summary

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**Entity name**

WAM STRATEGIC VALUE LIMITED

**Security on which the Distribution will be paid**

WAR - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

28/8/2024

**Distribution Amount**

AUD 0.01000000

**Ex Date**

22/11/2024

**Record Date**

25/11/2024

**Payment Date**

20/12/2024

**DRP election date**

Wednesday November 27, 2024 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

WAM STRATEGIC VALUE LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

24649096220

#### 1.3 ASX issuer code

WAR

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

28/8/2024

#### 1.6 ASX +Security Code

WAR

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Special

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2024

#### 2A.4 +Record Date

25/11/2024

#### 2A.5 Ex Date

22/11/2024

#### 2A.6 Payment Date

20/12/2024

#### 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.01000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3B - Special dividend/distribution

**3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.01000000

**3B.2 Is special dividend/distribution franked?**

Yes

**3B.2a Is the special dividend/distribution fully franked?**

Yes

**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.01000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000



**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday November 27, 2024 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

28/11/2024

**End Date**

11/12/2024

**4A.5 DRP price calculation methodology**

The DRP price will be calculated as the aggregate price of shares purchased on-market, less brokerage costs and other costs, divided by the number of shares purchased, or the volume weighted average market price (VWAP) of shares sold on the ASX over the four trading days commencing on the ex-dividend date.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

20/12/2024

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

**4A.13 Further information about the DRP**

The Board has the discretion to satisfy the dividends of participating shareholders in the Dividend Reinvestment Plan (DRP) by transferring existing fully paid ordinary shares in the Company purchased on-market, by issuing new fully paid ordinary shares in the Company, or using a combination of both. Existing shares purchased on-market and allocated under the DRP will be allocated at the aggregate price of shares purchased on-market, less brokerage costs and other costs, divided by the number of shares purchased. New shares allotted under the DRP will be allotted at the volume weighted average market price (VWAP) of shares sold on the ASX over the four trading days commencing on the ex-dividend date. Please refer to the DRP rules at: <https://wilsonassetmanagement.com.au/wam-strategic-value/>

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**



**5.2 Additional information for inclusion in the Announcement Summary**

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