



Announcement Summary

Entity name

ALLIANCE NICKEL LIMITED

Date of this announcement

Monday September 09, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options, exercise price \$0.18, expiry 19 July 2027	22,222,222	09/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLIANCE NICKEL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

62009260315

1.3 ASX issuer code

AXN

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted options issued following shareholder approval

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options, exercise price \$0.18, expiry 19 July 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20240729/pdf/06617618913w18.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

19/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OP6 - UNLISTED OPTIONS EXPIRING 19/07/2027 @ \$0.18

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options issued to Zeta Resources Limited pursuant to an unsecured loan facility, as approved by shareholders on 5 September 2024

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval obtained on 5 September 2024.



Issue details

Number of +securities

22,222,222

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration

Purpose of the issue

Other

Additional Details

Issued to lender pursuant to an unsecured loan facility



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXN : ORDINARY FULLY PAID	725,839,615

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXNAI : PERFORMANCE RIGHTS EXPIRING 22-JUN-2026	250,000
AXNAJ : PERFORMANCE RIGHTS EXPIRING 22-JUN-2027	1,250,000
AXNAK : PERFORMANCE RIGHTS EXPIRING 22-JUN-2028	3,500,000
AXNAA : OPTION EXPIRING 24-OCT-2025 EX \$0.20	1,500,000
AXNAB : OPTION EXPIRING 24-OCT-2026 EX \$0.30	1,500,000
AXNAC : OPTION EXPIRING 18-JUL-2025 EX \$0.20	10,000,000
AXNAG : PERFORMANCE RIGHTS EXPIRING 28-SEP-2026	20,000,000
AXNAD : OPTION EXPIRING 18-JUL-2026 EX \$0.30	10,000,000
AXNAE : OPTION EXPIRING 18-JUL-2027 EX \$0.40	10,000,000
AXNAF : PERFORMANCE RIGHTS EXPIRING 28-SEP-2025	20,000,000
AXNAH : PERFORMANCE RIGHTS EXPIRING 28-SEP-2027	10,000,000
New class - code to be confirmed : Unquoted Options, exercise price \$0.18, expiry 19 July 2027	22,222,222



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

5/9/2024