

17<sup>th</sup> September 2024

# Buy-Back Closes Friday, 20<sup>th</sup> September 24

## CALIMA ENERGY LIMITED (ASX:CE1 / OTC: CLMEF)

Calima Energy Limited (ASX:CE1 / OTC: CLMEF) (Calima or the Company) reminds shareholders that the first equal access share buy-back (**Buy-Back**) of up to 46,909,296 Shares closes this Friday, 20<sup>th</sup> September 2024.

Any shareholders wishing to participate and who have misplaced their forms should contact the Company Secretary on +61 8 6500 3270 to organise for replacement forms.

The purpose of the Buy-Back is to provide Shareholders with the opportunity to sell their Shares, if they wish, prior to the Company delisting, which is subject to shareholder approval at the upcoming general meeting on 16<sup>th</sup> October 2024. The Buy-Back is also intended to provide Shareholders with the opportunity to realise some or all of their investment in the Company in an otherwise illiquid market. The reasons to vote in favour or against the Buy-Back are detailed in the recent Notice of Meeting dated 13 September 2024.

The Company offered the Buy-Back to Eligible Shareholders to facilitate the sale of their shares without incurring any brokerage or handling costs at a price of \$0.0083373, being the simple average of the closing price of the Company's shares for the previous ten trading days in which trades in the Company's shares were recorded.

This release has been approved by the Board. For further information visit [www.calimaenergy.com](http://www.calimaenergy.com) or contact:

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