

ASX ANNOUNCEMENT

19 September 2024

Cleansing notice under section 708(5)(e) of the Corporations Act

Eureka Group Holdings Limited (ASX:EGH) (“Eureka” or the “Company”) advises that it has issued 2,872,462 fully paid ordinary shares in the Company (**Shares**) today at an issue price of \$0.5222 to Mr Simon Owen, the newly appointed CEO of the Company, pursuant to the terms of the share placement as announced by the Company on 15 August 2024.

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (“Corporations Act”), Eureka gives notice that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Sections 674 and 674A of the Corporations Act as it applies to the Company; and
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice pursuant to section 708(6)(e) of the Corporations Act.

This announcement was approved and authorised for release by Eureka’s Board of Directors.

-Ends-

For further information:

Investors, contact Murray Boyte, Non-Executive Chairman, 07 2145 6322

Media, contact John Hurst, Tribune Partners, 0418 708 663