



## Update Summary

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**Entity name**

PENGANA GLOBAL PRIVATE CREDIT TRUST

**Security on which the Distribution will be paid**

PCX - ORDINARY UNITS FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

16/10/2024

**Reason for the Update**

Update to the DRP price

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

PENGANA GLOBAL PRIVATE CREDIT TRUST

#### 1.2 Registered Number Type

ABN

#### Registration Number

40371367168

#### 1.3 ASX issuer code

PCX

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Update to the DRP price

#### 1.4b Date of previous announcement(s) to this update

25/9/2024

#### 1.5 Date of this announcement

16/10/2024

#### 1.6 ASX +Security Code

PCX

#### ASX +Security Description

ORDINARY UNITS FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one month

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2024

#### 2A.4 +Record Date

2/10/2024

#### 2A.5 Ex Date

1/10/2024



**2A.6 Payment Date**

17/10/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**      **Estimated or Actual?**

AUD 0.01160000

Actual

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.01160000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.01160000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79	0.001000	Estimated
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91	0.010600	Estimated
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120		
Gross cash distribution	9.121		
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		



Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

#### Part 4A - +Dividend reinvestment plan (DRP)

##### 4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

##### 4A.2 Last date and time for lodgement of election notices to share registry under DRP

Thursday October 3, 2024 17:00:00

##### 4A.3 DRP discount rate

0.0000 %

##### 4A.4 Period of calculation of reinvestment price

###### Start Date

30/9/2024

###### End Date

30/9/2024

##### 4A.5 DRP price calculation methodology

The DRP price is the ex-distribution Net Asset Value (NAV) at the end of the distribution period.

##### 4A.6 DRP Price (including any discount):

AUD 1.97560

##### 4A.7 DRP +securities +issue date

17/10/2024

##### 4A.8 Will DRP +securities be a new issue?

Yes

##### 4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

##### 4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

##### 4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

##### 4A.11 Are there any other conditions applying to DRP participation?

Yes

##### 4A.11a Conditions for DRP participation

Subject to clauses 2.3 and 3.1 of the DRO, all unitholders whose registered address is in Australia or New Zealand are eligible to participate in the DRP.

##### 4A.12 Link to a copy of the DRP plan rules

<https://pengana.com/wp-content/uploads/Shareholders/PE1/PCX-DRP-2024-v2.1-final-clean.pdf>

##### 4A.13 Further information about the DRP

None



Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**