



ASX ANNOUNCEMENT

21 October 2024

Non-Renounceable Entitlement Offer closing date extended

21 October 2024 – Cann Group Limited (ASX: CAN) (**Cann** or the **Company**) refers to the Non-Renounceable Entitlement Offer announced on 7 October 2024 (**Offer**).

The Company advises that the Closing Date for the Offer has been extended to **5.00pm (Melbourne time) on Thursday, 31 October 2024**. The revised indicative timetable for the Offer is set out below:

| Event | Date |
|--|----------------------------------|
| Lodgement of Prospectus with ASIC and ASX | Monday, 7 October 2024 |
| Lead Manager Offer opens | Monday, 7 October 2024 |
| "Ex" Date | Wednesday, 9 October 2024 |
| Record Date (at 7:00pm Melbourne time) | Thursday, 10 October 2024 |
| Offer Opening Date | Tuesday, 15 October 2024 |
| Entitlement and Acceptance Form dispatched to Eligible Shareholders | Tuesday, 15 October 2024 |
| Last day to extend the Offer Closing Date | Monday, 28 October 2024 |
| Offer and Lead Manager Offer Closing Date (at 5:00pm Melbourne time) | Thursday, 31 October 2024 |
| New Shares under the Offer quoted on a deferred settlement basis | Friday, 1 November 2024 |
| Notification of results of Offer | Tuesday, 5 November 2024 |
| Issue of New Shares and New Options under Offer and deferred settlement trading ends | Thursday, 7 November 2024 |
| Anticipated date for despatch of holding statements for New Shares and New Options under Offer | Friday, 8 November 2024 |
| Anticipated trading of New Shares under Offer on ASX commences | Friday, 8 November 2024 |
| Last day for issuing Lead Manager Options (subject to successful Shortfall Placement) | Friday, 31 January 2025 |

The above timetable is indicative only and subject to change. Subject to the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice. Any extension of the Closing Date will have a consequential effect on the anticipated date for the issue of the New Securities under the Offer. The Directors also reserve the right not to proceed with the whole or part of any of the Offer at any time prior to allotment. In that event, the relevant Application Monies will be returned without interest.

Eligible Shareholders are encouraged to ensure that their application monies for their entitlements and any Top Up Securities are received by Link Market Services Ltd by no later than **5:00pm (Melbourne time) Thursday, 31 October 2024**.

How to Participate

The Offer website can be accessed at <https://www.canngrouplimited.com/home/>. A copy of the Prospectus and your online personalised Entitlement and Acceptance form are available on the Offer website. Eligible Shareholders should read the Prospectus in its entirety before deciding whether to participate in the Offer.

To accept the Offer via the Offer website, Eligible Shareholders will need to follow these steps:

Step 1: Access the Offer website via <https://www.canngrouplimited.com/home/>.

Step 2: Enter your country of residence and accept the terms and conditions.

Step 3: Download the Prospectus and read it.

Step 4: Verify your details by entering your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and your postcode to access your personalised Entitlement and Acceptance Form.

Step 5: Complete the Entitlement and Acceptance Form online and make payment using BPAY and the unique payment reference numbers provided (for Eligible Shareholders with an Australian bank account) or using the electronic funds transfer (i.e., Direct Credit) details provided in your Entitlement and Acceptance Form (for Eligible Shareholders with a residential address in New Zealand only).

Alternatively, Eligible Shareholders who received or requested a hard copy personalised Entitlement and Acceptance Form may also accept the Offer:

- for Eligible Shareholders with an Australian bank account only, by:
 - completing and returning a hard copy of their personalised Entitlement and Acceptance Form together with payment by cheque, bank draft or money order in Australian dollars; or
 - paying via BPAY® in accordance with the instructions on their personalised Entitlement and Acceptance Form (without needing to complete and return their personalised Entitlement and Acceptance Form); or
- for Eligible Shareholders with a residential address in New Zealand only, by paying via electronic funds transfer and then submitting their personalised Entitlement and Acceptance Form to the email address specified on their personalised Entitlement and Acceptance Form.

For further information regarding the Offer please contact your stockbroker or professional adviser, or Mr Steven Notaro, Cann Group Limited Company Secretary on +61 3 9095 7088.

The Company welcomes the support it has received from shareholders for the Offer to date and looks forward to completing this important capital raise.

Authorised for release by the Board of Directors, Cann Group Limited.

For all other information please contact:

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About Cann Group

Cann Group Limited (ABN 25 603 949 739) is enhancing patients' lives by developing, producing, and supplying innovative cannabis medicines. The Company has research facilities and corporate headquarters in Melbourne and operates a state-of-the-art large-scale cultivation and GMP manufacturing facility near Mildura, Victoria. Cann Group supplies a range of dried flower and oil products, as well as active pharmaceutical ingredients and extracts, to customers in Australia and around the world. Cann Group also owns Satipharm and its patent-protected capsule technology.

Learn more at: www.canngrouplimited.com | www.satipharm.com