



21 October 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Highfield Resources Limited (ASX: HFR) – Notice under s708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Highfield Resources Limited ACN 153 918 257 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Thursday, 17 October 2024, the Company announced that it had received further commitments from existing institutional investors to subscribe for ~US\$4.0 million (equivalent to ~A\$6 million¹) worth of new fully paid ordinary shares in the Company under the unconditional component of its previously announced institutional placement (details of which were announced to the market on Tuesday, 24 September 2024) (**Top-Up Placement**). The Top-Up Placement comprised the issue of 20,073,604 new fully paid ordinary shares in the Company (**Top-Up Shares**) at a price of A\$0.2989 per Top-Up Share.

The Top-Up Shares were issued today in reliance on the Company's available placement capacity under ASX Listing Rule 7.1. The Company advises that:

- (a) the Top-Up Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

-ENDS-

This announcement has been authorised for release by the **Directors of Highfield Resources Limited**

For more information, contact:

Ignacio Salazar
Chief Executive Officer

+34 948 050 577

ignacio.salazar@highfieldresources.com.au

Olivier Vadillo
Investor Relations – Global

+34 609 811 257

olivier.vadillo@highfieldresources.com.au

Elvis Jurcevic
Investor Relations – Australia

+61 408 268 271

ej@highfieldresources.com.au

¹ Based on a AUD/USD exchange rate of 0.67.