

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

31 October 2024 - Weebit Nano Ltd (ACN 146 455 576) (ASX: WBT) (“**Weebit**” or “**Company**”) is hereby giving notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”). Weebit issued fully paid ordinary shares (“**Shares**”) on 29 October 2024 to Directors’ following the vesting and exercise of Restricted Stock Units (“**RSUs**”) formerly performance rights pursuant to the Company’s Employee Incentive Option Plan.

An Appendix 2A with respect to the issue of the Shares was lodged by the Company on 30 October 2024.

Weebit confirms that:

- a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, Weebit has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Weebit; and
 - ii. sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

ENDS

Authorised for release by the Board of Weebit Nano Limited.

For further information please contact:

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About Weebit Nano Limited

Weebit Nano Ltd. is a leading developer and licensor of advanced semiconductor memory technology. The company’s ground-breaking Resistive RAM (ReRAM) addresses the growing need for significantly higher performance and lower power memory solutions in a range of new electronic products such as Internet of Things (IoT) devices, smartphones, robotics, autonomous vehicles, 5G communications and artificial intelligence.



Weebit's ReRAM allows semiconductor memory elements to be significantly faster, less expensive, more reliable and more energy efficient than those using existing flash memory solutions. As it is based on fab-friendly materials, Weebit ReRAM can be integrated within existing flows and processes faster and easier than other emerging technologies, without requiring special equipment or large investments.

See: www.weebit-nano.com

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