

Release Date: 1 November 2024

## Notice given under Section 708A(5) of the Corporations Act

Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that a total of 1,405,156 fully paid ordinary shares (ASX:NIM) have been issued to Raglan Drilling Pty Ltd to settle \$94,899.69 of invoiced drilling costs, as per today's lodged Appendix 2A. This allowed the Company to remunerate up to 25% or \$500,000 worth of shares to Raglan Drilling in lieu of cash payable for drilling services provided.

The shares have been voluntarily escrowed for 12 months from the date of issue.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

**This release has been approved by the Nimy Board of Directors.**

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### Company Information

Nimy Resources Limited  
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(08) 9261 4600

Nimy Resources ASX:NIM

### Investor Information

Read Corporate  
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### Board and Management

**Luke Hampson**  
Executive Chairman

**Simon Lill**  
Non-Executive Director

**Christian Price**  
Executive Director

**Henko Vos**  
Joint Company Secretary/CFO

**Geraldine Holland**  
Joint Company Secretary

**Fergus Jockel**  
Geological Consultant

**Ian Glacken**  
Geological Technical Advisor

### Capital Structure

**Shares on Issue** – 174.9m

**Options on Issue** – 25.3m

Contact:  
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