



# ASX: LVH MARKET RELEASE

## Entitlement Offer Opens

**5 November 2024 | Melbourne, Victoria**

LiveHire Limited (ASX:LVH) (“Company”) is pleased to confirm that the 1 for 4.2 pro rata non-renounceable entitlement offer to raise approximately \$3.54 million (before costs) announced to ASX on Monday, 28 October 2024 (“Entitlement Offer”) opens today and will close at 5.00pm (AEDT) on 14 November 2024 (unless extended).

Eligible shareholders with a registered address in Australia or New Zealand at 7.00pm (AEDT) on the record date of 31 October 2024 (“Eligible Shareholders”) are invited to participate in the Entitlement Offer.

The Company confirms that the Entitlement Offer booklet (“Offer Booklet”) has been dispatched as follows:

- for Eligible Shareholders who have nominated to receive documents from the Company electronically, an email has been sent providing electronic access to the Offer Booklet and a personalised entitlement and acceptance form;
- for Eligible Shareholders who have nominated to receive documents from the Company in hard copy, a copy of the Offer Booklet along with a personalised entitlement and acceptance form has been sent by post; and
- for all other Eligible Shareholders, a letter advising how to access the Offer Booklet and a personalised entitlement and acceptance form has been sent by post.

In addition, the Company has dispatched a letter to ineligible shareholders. A copy of the letter is attached.

For further information regarding the Entitlement Offer, please contact your professional adviser or the Company’s share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8.30am and 7:00pm (AEDT) Monday to Friday.

**Release approved by the Independent Board Committee.**

ENDS

**For more information:**

[investors@livehire.com](mailto:investors@livehire.com)

Subscribe to LiveHire's newsletter at: <https://www.livehire.com/investors/directors/>  
[www.livehire.com/investor](http://www.livehire.com/investor)

Authorised for release by the Independent Board Committee of the Company.

**About LiveHire**

LiveHire is an award-winning<sup>1</sup>, market-leading recruitment, talent mobility and direct sourcing platform. It revolutionises the candidate experience and enables businesses and curation partners to thrive with talent on demand. The platform makes managing the flow of talent into and through businesses seamless, delivering value through detailed visibility of talent, shifting both permanent and contingent recruitment from reactive to proactive, improving fit, reducing time and cost to hire, with an unrivalled candidate experience.

Founded in 2011, LiveHire is an Australian company headquartered in Melbourne, with offices also in Sydney, Perth and Miami.

[www.livehire.com](http://www.livehire.com)

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<sup>1</sup> [https://drivenxdesign.com/SYD17/winners\\_list.asp](https://drivenxdesign.com/SYD17/winners_list.asp)



LiveHire Limited | ACN 153 266 605

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5 November 2024

Dear Shareholder,

## **NOTICE TO INELIGIBLE SHAREHOLDERS REGARDING NON-RENOUCEABLE PRO RATA ENTITLEMENT OFFER**

On Monday, 28 October 2024, LiveHire Limited (**LiveHire**), announced a non-renounceable pro-rata 1 for 4.2 entitlement offer at an issue price of \$0.039 per ordinary share in LiveHire (**Share**) to raise up to approximately \$3.54 million (before costs) (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders (as defined below) are entitled to subscribe for 1 new Share (**New Share**) for every existing 4.2 Shares held on 7.00pm (AEDT) on Thursday, 31 October 2024 (**Record Date**).

As the Entitlement Offer is non-renounceable, entitlements under the Entitlement Offer cannot be sold, traded on the ASX or on any other exchange, nor can they be privately transferred.

Documents relating to the Entitlement Offer were lodged with ASX on Monday, 28 October 2024.

This letter has been sent to you to inform you about the Entitlement Offer and to explain why you will not be able to subscribe for New Shares under the Entitlement Offer. This letter is not an offer to issue New Shares to you, nor an invitation for you to apply for New Shares. **You are not required to do anything in response to this letter but there may be financial implications for you as a result of the Entitlement Offer that you should be aware of.**

### **Eligibility Criteria**

Eligible Shareholders are shareholders who are registered as holders of existing Shares in LiveHire as at 7:00pm (AEDT) on the Record Date with a registered address in Australia or New Zealand.

Unfortunately, according to our records, you do not satisfy the eligibility criteria for an Eligible Shareholder and are not eligible to subscribe for New Shares (**Ineligible Shareholder**). You will not be sent the documents relating to the Entitlement Offer.

The restrictions upon eligibility to participate in the Entitlement Offer arise because of:

- the legal and regulatory requirements in countries other than Australia or New Zealand (in connection with the Entitlement Offer);
- the potential cost of LiveHire complying with these legal and regulatory requirements compared with the relatively small number of shareholders in those countries; and
- the relatively small number of existing Shares the shareholders in those countries hold.

LiveHire has determined, pursuant to ASX Listing Rule 7.7.1(a) and section 9A(3)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**), that it would be unreasonable to extend the Entitlement Offer to shareholders in jurisdictions outside Australia and New Zealand.

### **Nominee**

LiveHire appointed MA Moelis Australia Securities Pty Ltd (ACN 122 781 560) (**Nominee**) to act as a nominee for the purposes of section 615 of the Corporations Act. The Nominee will arrange for the sale of New Shares under the Entitlement Offer which represent the full entitlement of Ineligible Shareholders (**Sale Shares**). The Nominee will remit any net proceeds (i.e. sale proceeds less the subscription price, any brokerage, and any other costs of sale) from the sale of those New Shares to such shareholders. There is no guarantee that any proceeds will be realised from the sale of the Sale Shares.

LiveHire has applied to the Australian Securities and Investments Commission for its approval of the Nominee's appointment for the purposes of section 615(2)(a) of the Corporations Act.

You are not required to do anything in response to this letter.

**For further information about how to participate in the Entitlement Offer, please contact Automic.**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (outside Australia) between 8:30 am and 7:00pm (AEDT) Monday to Friday.

**Ms Charly Duffy**  
Company Secretary  
LiveHire Limited