



11 November 2024

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Chairman's letter to shareholders

ANZ Group Holdings Limited (**ANZ**) today released its Chairman's letter to shareholders in relation to the upcoming ANZ 2024 Annual General Meeting.

The letter has been approved for distribution by ANZ's Chairman.

Yours faithfully

Simon Pordage
Company Secretary
ANZ Group Holdings Limited



Paul D O'Sullivan
Chairman
11 November 2024

Dear shareholder

2024 Annual General Meeting

On behalf of the Directors of ANZ Group Holdings Limited ("ANZ"), I confirm that ANZ's 2024 Annual General Meeting (**AGM**) will be held in person on Thursday, 19 December 2024 commencing at 9:00am (Melbourne Time) at the Melbourne Convention & Exhibition Centre.

For those shareholders who have not made an election to receive hard copy documents, electronic copies of documents (including the Notice of AGM and an Online Meeting Guide and Frequently Asked Questions document) are available on our website at anz.com/shareholder/centre. Hard copy materials can be sent to you free of charge by contacting the ANZ Shareholder Information Line on 1800 11 33 99 (within Australia) or +61 3 9415 4010 (outside Australia).

AGM Proxy Form

If you cannot physically attend the AGM and wish to vote, it is important that you complete and submit your AGM proxy form (enclosed with this letter) in accordance with the instructions set out in the form. To be valid, please make sure your proxy form is received by our Share Registry by 9:00am (Melbourne Time) on 17 December 2024.

Thank you for your continued support of ANZ. We look forward to your attendance and the opportunity to engage with you at ANZ's 2024 AGM.

Yours faithfully

A handwritten signature in blue ink that reads 'Paul D O'Sullivan'.

Paul D O'Sullivan
Chairman
ANZ Group Holdings Limited